

Investec Bank Limited

(Incorporated in the Republic of South Africa)

(Registration number: 1969/004763/06)

**INVESTEC BANK LIMITED: UPDATE OF THE WARRANT AND NOTE PROGRAMME
MEMORANDUM**

In accordance with the provisions of the JSE Listings Requirements, noteholders are advised that Investec Bank Limited (the “**Company**”) has concluded an update of its Warrant and Note Programme Memorandum (the “**Programme Memorandum**”) which has been formally approved by the JSE on 9 April 2024.

The update of the Programme Memorandum involves amendments to accommodate legislative and regulatory changes and updates to the relevant listing requirements and stock exchange rules; and to provide for the Company to issue Flexible Investment Notes as structured products, in accordance with section 19 (Specialist Securities) of the JSE Listing Requirements.

The executed Programme is available for viewing or downloading on the following link:
https://www.investec.com/en_za/intermediary-investing/structured-products/warrants-and-notes.html

Any capitalised terms referred to herein, and not defined, shall bear the meanings ascribed thereto in the Programme Memorandum.

Date: 10 April 2024

Copies of the Programme Memorandum may be obtained from:

Investec Bank Limited
100 Grayston Drive
Sandown
Sandton
2196

Place and Date of Incorporation of the Company:

Incorporated in the Republic of South Africa

Registration Number: 1969/004763/06

Date of Incorporation: 31 March 1969

For further information kindly contact:

Investec Financial Products

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Sponsor:

Investec Bank Limited

Member of the JSE