

**ABSA BANK LIMITED**

(Incorporated with limited liability in South Africa under registration number 1986/004794/06)

Bond Issuer Code: ABSP

("Absa")

**EARLY FULL CAPITAL REDEMPTION**

Absa Bank Limited (the "Issuer") wishes to advise noteholders of a delisting of its ASN738; ASN739 and ASN777 notes (the "Notes"), following client requests to fully unwind the respective Notes. Following the repurchase of the unwind units, the Notes will be suspended from commencement of trading on **Tuesday, 16 April 2024** and delisted with effect from commencement of trading on **Friday, 19 April 2024**.

<b>JSE SHORT CODE</b>	<b>ISIN</b>	<b>Full Capital Redemption (Units)</b>	<b>Units Outstanding After Partial Capital Redemption</b>
ASN738	ZAE000304739	45,003	0
ASN739	ZAE000304713	95,007	0
ASN777	ZAE000306692	59,287	0

All settlements happen outside of Strate.

10 April 2024

**Debt Sponsor**

Absa Corporate and Investment Bank, a division of Absa Bank Limited

