

NEPI ROCKCASTLE N.V.

Incorporated and registered in the Netherlands

Registration number: 87488329

Share code: NRP

ISIN: NL0015000RT3

("NEPI Rockcastle" or "the Company")



RESULTS OF ELECTION TO RECEIVE A CAPITAL REPAYMENT OR CASH DIVIDEND

Shareholders are referred to the circular issued on Tuesday, 27 February 2024 and related announcements, in respect of an election to receive the final dividend for the six months ended 31 December 2023 of 25.61 euro cents per share ("**final dividend**") either:

- (i) via a reduction and repayment in cash of the nominal value per share ("**capital repayment**"), by way of amendments to articles of association of the Company ("**the Articles**"); or
- (ii) as an ordinary cash dividend out of distributable profits ("**cash dividend**").

The results of the election by NEPI Rockcastle shareholders are summarised below:

Option	Number of NEPI Rockcastle shares in issue prior to election	% of total issued share capital prior to election
Cash dividend (election)	245 177 162	37.1%
Capital repayment (default)	415 648 858	62.9%
Total	660 826 020	100.0%

Shareholders are further advised that in respect of the capital repayment, the adjustments to reflect the increase and subsequent reduction of the nominal (par) value of each NEPI Rockcastle ordinary share, by way of amendments to the Articles of the Company, will be effected on Wednesday, 10 April 2024 and the nominal (par) value of each NEPI Rockcastle ordinary share will accordingly return to €0.01 per ordinary share from Wednesday, 10 April 2024.

The settlement of the dividend as a capital repayment or the cash dividend will be made on Friday, 12 April 2024.

For further information please contact:

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