

Anglo American plc (the “Company”)

Registered office: 17 Charterhouse Street, London EC1N 6RA
Registered number: 3564138 (incorporated in England and Wales)
Legal Entity Identifier: 549300S9XF92D1X8ME43
ISIN: GBOOB1XZS820
JSE Share Code: AGL
NSX Share Code: ANM

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5 April 2024

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RNS PUBLICATION FORM

Publication of Offering Memorandum

Anglo American plc (the “Company”) announces that the Offering Memorandum of its subsidiary, Anglo American Capital plc, dated 5 April 2024 (the “Offering Memorandum”) relating to the issue of US\$1,000,000,000 5.750% Senior Notes due 2034 and the US\$500,000,000 6.000% Senior Notes due 2054, each guaranteed by the Company, has been approved by the UK Financial Conduct Authority and is available for viewing.

To view the Offering Memorandum, please paste the following URL into the address bar of your browser:

http://www.rns-pdf.londonstockexchange.com/rns/5214J_1-2024-4-5.pdf

A copy of the Offering Memorandum has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact:

Clare Davage
Deputy Company Secretary
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London EC1N 6RA
Email: cosec.admin@angloamerican.com

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Offering Memorandum may be addressed to and/or targeted at persons who are residents of particular countries only or to certain investors only (specified in the Offering Memorandum) and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Offering Memorandum is not addressed. Prior to reading or relying on the information contained in the Offering Memorandum you must ascertain from the Offering Memorandum whether or not you are an intended addressee of the information contained therein.

The Notes have not been, and will not be, registered under the U.S. Securities Act of 1933 (the “Securities Act”), or with any securities regulatory authority of any state or jurisdiction of the United States and may not be offered or sold within the United States, absent registration or an applicable exemption from the registration requirements of the Securities Act. This notice is not an offer of securities for sale.

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Your right to access the Offering Memorandum is conditional upon complying with the above requirements.

1. Anglo American plc - LEI 549300S9XF92D1X8ME43
2. Anglo American Capital plc - LEI TINT358G1SSHR3L3PW36

The Company has a primary listing on the Main Market of the London Stock Exchange and secondary listings on the Johannesburg Stock Exchange, the Botswana Stock Exchange, the Namibia Stock Exchange and the SIX Swiss Exchange.

Sponsor

RAND MERCHANT BANK (A division of FirstRand Bank Limited)