

Exxaro Resources Limited

Registration number: 2000/011076/06
JSE share code: EXX
ISIN: ZAE000084992
ADR code: EXXAY
Bond code: EXX05
ISIN No: ZAG000160334
("Exxaro" or the "Company")



FINALISATION ANNOUNCEMENT IN RESPECT OF THE SPECIAL DIVIDEND

Exxaro shareholders (shareholders) are referred to the announcement published on the JSE Limited's Stock Exchange News Services (SENS) on Thursday, 14 March 2024, advising shareholders that the board of directors of Exxaro had approved and declared a special dividend of 572 cents per share (Declaration Announcement), which was subject to the required South African Reserve Bank (SARB) approval being obtained for the declaration of the special dividend.

The Company is pleased to announce that the required SARB approval for the declaration of the special dividend has been obtained and that the condition has therefore been fulfilled.

The salient dates applicable to the special dividend are as follows:

Last day to trade cum dividend on the JSE	Tuesday, 7 May 2024
First trading day ex dividend on the JSE	Wednesday, 8 May 2024
Record date	Friday, 10 May 2024
Payment date	Monday, 13 May 2024

No share certificates may be dematerialised or re-materialised between Wednesday, 8 May 2024 and Friday, 10 May 2024, both days inclusive.

The number of ordinary shares in issue as at the date of the declaration was and remains 349 305 092. Exxaro's company tax reference number is 9218/098/14/4.

All other relevant information relating to the special dividend (including tax implications), as set out in the Declaration Announcement, remain unchanged.

By order of the board
Mvuleni Geoff Qhena
Chairman
4 April 2024

Executive directors

N Tsengwa (chief executive officer)
PA Koppeschaar (finance director)

Non-executive directors

L Mbatha
VZ Mntambo
IN Malevu
MLB Msimang

Independent non-executive directors

MG Qhena (chairperson)
GJ Fraser-Moleketi (lead independent director)
CJ Nxumalo
PCCH Snyders
P Mnganga
KM Ireton
B Mawasha

Registered office

Exxaro Resources Limited
The conneXXion
263B West Avenue
Die Hoewes, Centurion,
0157

www.exxaro.com

Lead equity sponsor and debt sponsor

Absa Bank Limited (acting through its Corporate and Investment Banking Division)

Joint equity sponsor

Tamela Holdings Proprietary Limited

Group company secretary

AT Ndoni

B Magara
N Medupe
N Molohe

Registrars

JSE Investor Services Proprietary Limited
One Exchange Square, Gwen Lane
Sandown, Sandton,
2196