

ABSA BANK LIMITED

(Incorporated with limited liability in South Africa under registration number 1986/004794/06)

Bond Issuer Code: ABSP

("Absa")

PARTIAL REDEMPTION

Absa Bank Limited wishes to advise noteholders of a partial capital redemption of its AMB305; AMB318; AMB319; AMB354; ASN338; ASN411; ASN488; ASN603; ASN686; ASN730; ASN766; ASN795; ASN813; ASN946; ASN959 and ASN970 notes (the "Notes"), following client requests to partially unwind the respective Notes. Following the repurchase of the unwind units, the Notes will be partially redeemed with effect from **Wednesday, 27 March 2024**

JSE SHORT CODE	ISIN	Partial Capital Redemption (Units)	Units Outstanding After Partial Capital Redemption
AMB305	ZAE000320602	1,402	48,030
AMB318	ZAE000322293	225	60,088
AMB319	ZAE000322418	100	32,004
AMB354	ZAE000329603	200	43,112
ASN338	ZAE000273793	3,003	51,438
ASN411	ZAE000283651	2,458	6,830
ASN488	ZAE000290607	2,202	17,442
ASN603	ZAE000297875	2,000	17,016
ASN686	ZAE000302253	1,000	79,424
ASN730	ZAE000304184	1,217	19,002
ASN766	ZAE000306080	10,507	150,160
ASN795	ZAE000308359	800	29,251
ASN813	ZAE000309514	1,250	64,867
ASN946	ZAE000315800	500	75,726
ASN959	ZAE000316956	5,940	285,708
ASN970	ZAE000317426	150	50,111

All settlements happen outside of Strate.

22 March 2024

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

