

Investec Bank (Mauritius) Limited

Incorporated in the Republic of Mauritius

Company Registration number 8752/3362

Business Registration number C09008752

JSE Share Code: IMRP1, IMRP2, IMRP3, IMRP4, IMRP5, IMRP6, IMRP7, IMRP8, IMRP9, IMRP10, IMRP11, IMRP12, IMRP13 and IMRP14

JSE Issuer Code: IVES

ISIN codes: MU0455S00008, MU0455S00016, MU0455S00024, MU0455S00032, MU0455S00040, MU0455S00057, MU0455S00065, MU0455S00073, MU0455S00081, MU0455S00099, MU0455S00107 MU0455S00123, MU0455S00131 and MU0455S00149

LEI Number: 213800VEN92NOOOJF520

(IBM or the Bank)

AVAILABILITY OF UPDATED ISSUER DISCLOSURE DOCUMENT

IBM advises the Noteholders that the issuer disclosure document, incorporated by reference under its ZAR6,000,000,000 Medium term Note and Preference Share Programme Memorandum dated 01 July 2019, has been updated.

The updated issuer disclosure document is available for inspection at IBM's registered office and on the Bank's website at:

<https://www.investec.com/content/dam/mauritius/documents/Issuer-Disclosure-Document.pdf>

By order of the board

P Jeewoath

Company Secretary

Investec Bank (Mauritius) Limited

19 March 2024

Debt Sponsor:

Investec Bank Limited