

ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB375

ISIN No: ZAE000333589

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listing to the **ABSA BANK LIMITED “AMB375”** note under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer’s website at <https://www.absa.africa/absafrica/investor-relations/debt-investors/>

INSTRUMENT TYPE:**INDEX-LINKED NOTES**

Authorised Programme size

R80,000,000,000.00

Total Notes in issue

R56,202,197,409.37 (including this tranche)

Full Note details are as follows:

Index	BNP Paribas Multi-Asset Global Diversified Index (Bloomberg Ticker: BNPIMCD5 Index)
Listing Date	20 March 2024
Issue Size	37,343
Issue Price (ZAR)	1,000
Maturity Date	20 March 2029
JSE Long Code	ABMBMB375-20MARCH2029
JSE Short Code	ABMBMB375
JSE Alpha Code	AMB375
ISIN	ZAE000333589
Sector	Specialised Securities
Sub – Sector	Investment Products

19 March 2024

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

