

Anglo American plc (the “Company”)

Registered office: 17 Charterhouse Street, London EC1N 6RA
Registered number: 3564138 (incorporated in England and Wales)
Legal Entity Identifier: 549300S9XF92D1X8ME43
ISIN: GBOOB1XZS820
JSE Share Code: AGL
NSX Share Code: ANM

RNS PUBLICATION FORM

14 March 2024

Publication of Final Terms

The following Final Terms are available for viewing:

- (i) the Final Terms dated 13 March 2024, relating to the Anglo American Capital plc¹ EUR 500,000,000 3.750 per cent. Guaranteed Notes due 15 June 2029 (the “**2029 Notes Final Terms**”); and
- (ii) the Final Terms dated 13 March 2024, relating to the Anglo American Capital plc EUR 750,000,000 4.125 per cent. Guaranteed Notes due 15 March 2032 (the “**2032 Notes Final Terms**”, and together with the 2029 Notes Final Terms, the “**Final Terms**”),

each issued pursuant to the Offering Circular dated 11 March 2024 (the “Offering Circular”) relating to the U.S.\$15,000,000,000 Euro Medium Term Note Programme by Anglo American plc² and Anglo American Capital plc.

To view the Final Terms, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/8877G_1-2024-3-14.pdf
http://www.rns-pdf.londonstockexchange.com/rns/8877G_2-2024-3-14.pdf

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A copy of the Final Terms and the Offering Circular have been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact

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DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Final Terms and the Offering Circular may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Offering Circular) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms or the Offering Circular is not addressed. Prior to relying on the information contained in the Final Terms or the Offering Circular you must ascertain from the Final Terms and/or the Offering Circular whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

1. Anglo American Capital plc - LEI TINT358G1SSHR3L3PW36
2. Anglo American plc - LEI 549300S9XF92D1X8ME43

The Company has a primary listing on the Main Market of the London Stock Exchange and secondary listings on the Johannesburg Stock Exchange, the Botswana Stock Exchange, the Namibia Stock Exchange and the SIX Swiss Exchange.

Sponsor

RAND MERCHANT BANK (A division of FirstRand Bank Limited)