

Anglo American plc (the “Company”)  
Registered office: 17 Charterhouse Street, London EC1N 6RA  
Registered number: 3564138 (incorporated in England and Wales)  
Legal Entity Identifier: 549300S9XF92D1X8ME43  
ISIN: GBOOB1XZS820  
JSE Share Code: AGL  
NSX Share Code: ANM

## **RNS PUBLICATION FORM**

### **Publication of Offering Circular**

The following Offering Circular has been approved by the Financial Conduct Authority and is available for viewing:

Offering Circular dated 11 March 2024 (the “Offering Circular”) relating to the U.S.\$15,000,000,000 Euro Medium Term Note Programme by Anglo American plc (LEI 549300S9XF92D1X8ME43) and Anglo American Capital plc (LEI TINT358G1SSHR3L3PW36).

To view the Offering Circular, please paste the following URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/3937G\\_1-2024-3-11.pdf](http://www.rns-pdf.londonstockexchange.com/rns/3937G_1-2024-3-11.pdf)

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A copy of the Offering Circular has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact

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The Company has a primary listing on the Main Market of the London Stock Exchange and secondary listings on the Johannesburg Stock Exchange, the Botswana Stock Exchange, the Namibia Stock Exchange and the SIX Swiss Exchange.

11 March 2024

Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)

**DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the Offering Circular may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Offering Circular) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Offering Circular is not addressed. Prior to relying on the information contained in the Offering Circular you must ascertain from the Offering Circular whether or not you are part of the intended addressees of the information contained therein.

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