

British American Tobacco p.l.c.
Incorporated in England and Wales
(Registration number: 03407696)
Short name: BATS
Share code: BTI
ISIN number: GB0002875804
6 March, 2024

Publication of Prospectus

The following Base Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

Base Prospectus dated 5 March 2024 (the “**Prospectus**”) relating to the £25,000,000,000 Euro Medium Term Note Programme of B.A.T. International Finance p.l.c., B.A.T Capital Corporation and B.A.T. Netherlands Finance B.V. (as Issuers) and British American Tobacco p.l.c. and each of the Issuers (except where it is the relevant Issuer) (as Guarantors).

To view the Prospectus and certain documents incorporated by reference therein, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/6470F_1-2024-3-5.pdf

http://www.rns-pdf.londonstockexchange.com/rns/6470F_2-2024-3-5.pdf

http://www.rns-pdf.londonstockexchange.com/rns/6470F_3-2024-3-5.pdf

http://www.rns-pdf.londonstockexchange.com/rns/6470F_4-2024-3-5.pdf

http://www.rns-pdf.londonstockexchange.com/rns/6470F_5-2024-3-5.pdf

The full documents will be submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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Sponsor: Merrill Lynch South Africa (Pty) Ltd t/a BofA Securities