

FirstRand Bank Limited  
(Incorporated in the Republic of South Africa)  
(Registration number: 1929/001225/06)  
JSE company code interest rate issuer: FRII  
JSE company code debt issuer: FRD  
JSE company code ETF issuer: FRLE  
JSE company code ETN issuer: FRTN  
LEI: ZAYQDKTCATIXF9OQY690  
(FRB)

## **AVAILABILITY OF THE UNAUDITED INTERIM FINANCIAL RESULTS**

FRB is a wholly owned subsidiary of FirstRand Limited (the group). The group released its unaudited interim financial results on 29 February 2024.

Securityholders are advised that FRB's unaudited condensed interim financial results for the six months ended 31 December 2023 (interim financial results) are now available on the group's website at:  
<https://www.firststrand.co.za/investors/integrated-reporting-hub/financial-reporting/>.

Furthermore, noteholders are hereby advised that the statement of cash flows for the year ended 30 June 2023 was restated by R2 500 million to correctly reflect the bank's proceeds from the issue of Tier 2 liabilities and capital repaid on Tier 2 liabilities, which is reflected in the cash flows from financing activities. The net cash inflow from financing activities (R8 490 million) remained unchanged. The restatement had no impact on the profit or loss, or net asset value of the bank.

The interim financial results are also available for inspection through a secure electronic manner at the election of the person requesting inspection.

29 February 2024

Debt sponsor  
Rand Merchant Bank (a division of FirstRand Bank Limited)