ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB372 ISIN No: ZAE000333142

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listing to the **ABSA BANK LIMITED** "**AMB372**" note under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer's website at https://www.absa.africa/absaafrica/investor-relations/debt-investors/

INSTRUMENT TYPE: INDEX-LINKED NOTES

Authorised Programme size R80,000,000,000.00

Total Notes in issue R55,974,826,409.37 (including this tranche)

Full Note details are as follows:

Index BNP Paribas Multi-Asset Global Diversified Index - BNPIMCD5

Listing Date 28 February 2024

Issue Size 10,312
Issue Price (ZAR) 1,000

Maturity Date 28 February 2029

JSE Long Code ABMBMB372-28FEBRUARY2029

JSE Short Code ABMBMB372

JSE Alpha Code AMB372

ISIN ZAE000333142

Sector Specialised Securities
Sub – Sector Investment Products

28 February 2024

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

