

ELLIES HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2007/007084/06)

JSE share code: ELI ISIN: ZAE000103081

("Ellies" or the "Company")



TRADING STATEMENT

In terms of the JSE Listings Requirements, companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported upon next will differ by at least 20% from the previous corresponding period.

Shareholders are accordingly advised that Ellies expects a loss per share ("**LPS**") for the six months ended 31 October 2023 of between 12.80 cents and 13.66 cents per share (being an increase of between 195% and 215%) when compared to the LPS of 4.34 cents for the six months ended 31 October 2022. A headline loss per share ("**HLPS**") for the six months ended 31 October 2023 of between 12.81 cents and 13.73 cents (being an increase of between 180% and 200%) is also expected compared to the HLPS of 4.58 cents per share for the six months ended 31 October 2022.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's external auditors.

The Company anticipates releasing its interim results for the six months ended 31 October 2023 on or about 29 February 2024.

26 February 2024

Sponsor

