

Investec Limited  
Incorporated in the Republic of South Africa  
Registration number 1925/002833/06  
JSE share code: INL  
JSE hybrid code: INPR  
JSE debt code: INLV  
NSX share code: IVD  
BSE share code: INVESTEC  
ISIN: ZAE000081949  
LEI: 213800CU7SM6O4UWOZ70

Investec plc  
Incorporated in England and Wales  
Registration number 3633621  
LSE share code: INV  
JSE share code: INP  
ISIN: GB00B17BBQ50  
LEI: 2138007Z3U5GWDN3MY22

Date: 26 February 2024

As part of the dual listed company structure, Investec plc and Investec Limited notify both the London Stock Exchange and the JSE Limited of matters which are required to be disclosed under the Listing Rules of the United Kingdom Financial Conduct Authority and/or the JSE Listing Requirements.

**Re: Prospectus in respect of the Investec plc £350,000,000 Fixed Rate Reset Perpetual Additional Tier 1 Write Down Capital Securities (the "Prospectus")**

The Prospectus was approved on 26 February 2024 by the United Kingdom Financial Conduct Authority and is available for viewing.

Please click on the link below to see the Prospectus:

[http://www.rns-pdf.londonstockexchange.com/rns/4844E\\_1-2024-2-26.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4844E_1-2024-2-26.pdf)

The Prospectus has also been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

**DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Prospectus, including any document incorporated by reference therein may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom any offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus, you must ascertain from the Prospectus whether or not you are one of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

Date: 26 February 2024  
Sponsor: Investec Bank Limited