

LIFE HEALTHCARE GROUP HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2003/002733/06)

ISIN: ZAE000145892

JSE and A2X share code: LHC

("Life Healthcare" or "the Company" or the "Group")

LIFE HEALTHCARE FUNDING LIMITED

(Incorporated in the Republic of South Africa)

Registration number: 2016/273566/06

LEI: 3789SJPQJZF8ZYXTZ394

Bond company code: LHFI

("Life Healthcare Funding")

REPORT ON PROCEEDINGS AT THE ANNUAL GENERAL MEETING AND RETIREMENT OF NON-EXECUTIVE DIRECTORS

At the 19th annual general meeting ("AGM") of the shareholders of Life Healthcare held today, 22 February 2024, all the proposed ordinary resolutions, except resolutions 5.1 and 5.2, were approved by the requisite majority of votes. Shareholders were also informed that the Company withdrew special resolution number 2, the financial assistance for the subscription of securities, as proposed in the Notice of AGM. Instead, the Company will rely on the special resolution that was passed in 2023 in relation to financial assistance, and this special resolution of 2023 will endure until the AGM of the Company in 2025. Special resolutions 1 and 3 were approved by the requisite majority of votes.

In this regard, Life Healthcare confirms the voting statistics from the AGM as follows:

Resolutions	Votes cast disclosed as a percentage in relation to the total number of shares voted at the meeting		Number of shares voted	Shares voted disclosed as a percentage in relation to the total issued shares*	Shares abstained disclosed as a percentage in relation to the total issued shares*
	For	Against			
ORDINARY RESOLUTION NUMBER 1: Re-appointment of independent external auditors	98,57%	1,43%	1 198 499 402	81,68%	0,16%
ORDINARY RESOLUTION NUMBER 2.1: Re-election of director – V Litlhakanyane	100,00%	0,00%	1 198 499 402	81,68%	0,16%
ORDINARY RESOLUTION NUMBER 2.2: Re-election of director – C Henry	99,85%	0,15%	1 198 474 329	81,68%	0,16%
ORDINARY RESOLUTION NUMBER 2.3: Re-election of director – M Jacobs	98,07%	1,93%	1 198 460 453	81,68%	0,16%
ORDINARY RESOLUTION NUMBER 2.4: Re-election of director – P Moeketsi	99,80%	0,20%	1 198 499 402	81,68%	0,16%
ORDINARY RESOLUTION NUMBER 2.5: Re-election of director – F Tonelli	99,86%	0,14%	1 198 499 402	81,68%	0,16%

ORDINARY RESOLUTION NUMBER 3.1: Election of audit committee member – F Tonelli (Chairman) (subject to re-election as per 2.5)	100,00%	0,00%	1 198 499 402	81,68%	0,16%
ORDINARY RESOLUTION NUMBER 3.2: Re-election of audit committee member – C Henry	100,00%	0,00%	1 198 474 329	81,68%	0,16%
ORDINARY RESOLUTION NUMBER 3.3: Re-election of audit committee member – L Holmqvist	93,75%	6,25%	1 198 499 402	81,68%	0,16%
ORDINARY RESOLUTION NUMBER 3.4: Election of audit committee member – P Moeketsi (subject to re-election as per 2.4)	100,00%	0,00%	1 198 499 402	81,68%	0,16%
ORDINARY RESOLUTION NUMBER 4: Authority to sign documents to give effect to resolutions	100,00%	0,00%	1 198 499 402	81,68%	0,16%
ORDINARY RESOLUTION NUMBER 5.1: Non-binding advisory vote on the Remuneration Policy	47,45%	52,55%	1 198 474 329	81,68%	0,16%
ORDINARY RESOLUTION NUMBER 5.2: Non-binding advisory vote on the Implementation Report	49,56%	50,44%	1 187 815 200	80,95%	0,89%
SPECIAL RESOLUTION NUMBER 1.1: Approval of the Chairman’s board fees and the Board members’ fees	98,13%	1,87%	1 198 499 402	81,68%	0,16%
SPECIAL RESOLUTION NUMBER 1.2: Approval of the Lead Independent Board member fees	99,59%	0,41%	1 198 499 402	81,68%	0,16%
SPECIAL RESOLUTION NUMBER 1.3: Approval of the Audit Committee Chairman’s fees and the Committee members’ fees	99,59%	0,41%	1 198 499 402	81,68%	0,16%
SPECIAL RESOLUTION NUMBER 1.4: Approval of the Human Resources and Remuneration Committee Chairman’s fees and the Committee members’ fees	99,59%	0,41%	1 198 499 402	81,68%	0,16%
SPECIAL RESOLUTION NUMBER 1.5: Approval of the Nominations and Governance Committee Chairman’s fees and the Committee members’ fees	99,59%	0,41%	1 198 499 402	81,68%	0,16%
SPECIAL RESOLUTION NUMBER 1.6: Approval of the Risk, Compliance and IT Governance Committee Chairman’s fees and the Committee members’ fees	99,59%	0,41%	1 198 499 402	81,68%	0,16%
SPECIAL RESOLUTION NUMBER 1.7: Approval of the Investment Committee Chairman’s fees and the Committee	99,59%	0,41%	1 198 499 402	81,68%	0,16%

members' fees					
SPECIAL RESOLUTION NUMBER 1.8: Approval of the Clinical Committee Chairman's fees and the Committee members' fees	99,59%	0,41%	1 198 499 402	81,68%	0,16%
SPECIAL RESOLUTION NUMBER 1.9: Approval of the Social, Ethics and Transformation Committee Chairman's fees and the Committee members' fees	99,59%	0,41%	1 198 499 402	81,68%	0,16%
SPECIAL RESOLUTION NUMBER 1.10: Approval of the ad hoc material Board and Committee meeting fees	99,59%	0,41%	1 198 499 402	81,68%	0,16%
SPECIAL RESOLUTION NUMBER 1.11: Approval of the committee meeting fees for International Board members	98,16%	1,84%	1 198 499 402	81,68%	0,16%
SPECIAL RESOLUTION NUMBER 3: General authority to repurchase Company shares	98,25%	1,75%	1 198 453 504	81,67%	0,16%

**Total issued shares is 1 467 349 162*

Shareholders are further advised that as a result of more than 25% of the votes cast against ordinary resolutions number 5.1 and 5.2, and in accordance with the King IV Report on Corporate Governance for South Africa, 2016 and paragraph 3.84(j) of the JSE Limited ("JSE") Listings Requirements, the Company will invite dissenting shareholders who voted against ordinary resolutions number 5.1 and 5.2 to engage with the Company regarding their views on Life Healthcare's remuneration policy. A date and time for this engagement will be communicated to shareholders in due course. In the interim, shareholders may forward their concerns/ questions regarding Life Healthcare's remuneration policy to the Company Secretary via email at companysecretary@life.co.za.

The special resolution/s will, where necessary, be lodged for registration with the Companies and Intellectual Property Commission in due course.

Retirement of Non-Executive Directors

Shareholders are advised that in accordance with paragraph 3.59 of the JSE Listings Requirements, Peter Goleworthy and Garth Solomon will be formally retiring from the Life Healthcare Board with effect from the date of this AGM. Peter and Garth's sound financial knowledge has been invaluable to the Company. While on the Company's Board, Peter served on the Audit Committee as the Chairman, Investment Committee, Risk Compliance and IT Governance Committee, Social, Ethics and Transformation Committee, and the Nominations and Governance Committee which he also previously chaired. Garth served on the Human Resources and Remuneration Clinical and Investment Committees, and previously served on the Audit Committee and chaired the Investment Committee.

Peter and Garth's financial acumen, guidance, and astute understanding of the Company's operating environment have been invaluable to the Company. The Board wishes to thank them both for their significant contribution over the years.

Dunkeld
22 February 2024

Equity and Debt Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)