

ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB369

ISIN No: ZAE000333001

Bond Code: AMB370

ISIN No: ZAE000332995

Bond Code: AMB371

ISIN No: ZAE000332987

NEW FINANCIAL INSTRUMENTS LISTING

The JSE Limited has granted financial instrument listings to the **ABSA BANK LIMITED “AMB369; AMB370 and AMB371”** notes under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer’s website at <https://www.absa.africa/absaafrica/investor-relations/debt-investors/>

INSTRUMENT TYPE:

Authorised Programme size

Total Notes in issue

INDEX-LINKED NOTES

R80,000,000,000.00

R56,805,394,409.37 (including this tranche)

Full Note details are as follows:

Index	BNP Paribas Multi-Asset Global Diversified Index-BNPIMCD5
Listing Date	21 February 2024
Issue Size	31,500
Issue Price (ZAR)	1,000
Maturity Date	21 February 2029
JSE Long Code	ABMBMB369-21FEBRUARY2029
JSE Short Code	ABMBMB369
JSE Alpha Code	AMB369
ISIN	ZAE000333001
Sector	Specialised Securities
Sub – Sector	Investment Products

Full Note details are as follows:

Index	BNP Paribas Multi-Asset Global Diversified Index-BNPIMCD5
Listing Date	21 February 2024
Issue Size	23,541
Issue Price (ZAR)	1,000
Maturity Date	22 February 2029
JSE Long Code	ABMBMB370-22FEBRUARY2029
JSE Short Code	ABMBMB370
JSE Alpha Code	AMB370
ISIN	ZAE000332995
Sector	Specialised Securities
Sub – Sector	Investment Products

Full Note details are as follows:

Index	BNP Paribas Multi-Asset Global Diversified Index-BNPIMCD5
Listing Date	21 February 2024
Issue Size	28,976
Issue Price (ZAR)	1,000
Maturity Date	22 February 2029
JSE Long Code	ABMBMB371-22FEBRUARY2029
JSE Short Code	ABMBMB371
JSE Alpha Code	AMB371
ISIN	ZAE000332987
Sector	Specialised Securities
Sub – Sector	Investment Products

20 February 2024

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

