

**BHP Group Limited**

BHP Group Limited ABN 49 004 028 077

Registered in Australia

Registered Office: Level 18, 171 Collins Street Melbourne VIC 3000

Share code: BHG

ISIN: AU000000BHP4

20 February 2024

**Results for announcement to the market****Name of Company:** BHP Group Limited (ABN 49 004 028 077)**Report for the half year ended 31 December 2023**

This statement includes the consolidated results of BHP for the half year ended 31 December 2023 compared with the half year ended 31 December 2022 and the year ended 30 June 2023.

**The results are prepared in accordance with IFRS and are presented in US dollars.**

**Headline Earnings**

In accordance with the JSE Listing Requirements, Headline earnings is presented below.

	Half year ended 31 December 2023 US\$M	Half year ended 31 December 2022 US\$M	Year ended 30 June 2023 US\$M
<b>Earnings attributable to ordinary shareholders</b>	<b>927</b>	<b>6,457</b>	<b>12,921</b>
<u>Adjusted for:</u>			
(Gain)/loss on sale of PP&E, Investments and Operations	(37)	2	(9)
Impairments of property, plant and equipment, financial assets and intangibles	3,530	21	75
Tax effect of above adjustments	(1,023)	(1)	(17)
Subtotal of Adjustments	2,470	22	49
<b>Headline earnings</b>	<b>3,397</b>	<b>6,479</b>	<b>12,970</b>
<b>Diluted Headline earnings</b>	<b>3,397</b>	<b>6,479</b>	<b>12,970</b>
Basic earnings per share denominator (millions)	5,067	5,064	5,064
Diluted earnings per share denominator (millions)	5,078	5,073	5,073
<b>Headline earnings per share (US cents)</b>	<b>67.0</b>	<b>127.9</b>	<b>256.1</b>
<b>Diluted Headline earnings per share (US cents)</b>	<b>66.9</b>	<b>127.7</b>	<b>255.7</b>

	31-Dec-23	31-Dec-22	Variance	Variance %
Revenue (US\$M)	27,232	25,713	1,519	6
Basic earnings per share (US cents)	18.3	127.5	(109.2)	(86)
Headline earnings per share (US cents)	67.0	127.9	(60.9)	(48)
Dividends declared (interim) (US cents)	72	90	(18)	(20)

## Dividend

The BHP Board today determined to pay an interim dividend of 72 US cents per share. The interim dividend to be paid by BHP Group Limited will be fully franked for Australian taxation purposes.

BHP's Dividend Reinvestment Plan (DRP) will operate in respect of the interim dividend. Full terms and conditions of the DRP and details about how to participate can be found at: [bhp.com/DRP](http://bhp.com/DRP)

<b>Events in respect of the interim dividend</b>	<b>Date</b>
Preliminary Results Announcement and Dividend Determination	20 February 2024
Announcement of currency conversion into RAND	27 February 2024
Last day to trade cum dividend on Johannesburg Stock Exchange Limited (JSE)	5 March 2024
Ex-dividend Date JSE	6 March 2024
Ex-dividend Date Australian Securities Exchange (ASX), London Stock Exchange (LSE) and New York Stock Exchange (NYSE)	7 March 2024
Record Date	8 March 2024
DRP and Currency Election date (including announcement of currency conversion for ASX and LSE)	11 March 2024 <sup>1</sup>
Payment Date	28 March 2024
DRP Allocation Date <sup>2</sup>	15 April 2024

<sup>1</sup> The deadline for DRP and currency elections is 5:00pm AEDT on this date.

<sup>2</sup> Allocation dates may vary between registers but all allocations will be completed on or before 15 April 2024.

Shareholders registered on the South African branch register will not be able to dematerialise or rematerialise their shareholdings between the dates of 5 March 2024 and 8 March 2024 (inclusive), and transfers between the Australian register and the South African branch register will not be permitted between the dates of 27 February 2024 and 8 March 2024 (inclusive). American Depositary Shares (ADSs) each represent two fully paid ordinary shares and receive dividends accordingly.

Any eligible shareholder who wishes to participate in the DRP, or to vary a participation election should do so before 5:00pm (AEDT) on 11 March 2024, or, in the case of shareholdings on the South African branch register of BHP Group Limited, in accordance with the instructions of your CSDP or broker. The DRP Allocation Price will be calculated in each jurisdiction as an average of the price paid for all shares actually purchased to satisfy DRP elections. The DRP Allocation Price applicable to each exchange will be made available at: [bhp.com/DRP](http://bhp.com/DRP). An announcement containing summary results of the DRP in respect of the interim dividend will be published on the JSE on or as soon as practicable after 15 April 2024.

### Short form announcement

This short-form announcement is the responsibility of the directors. It is only a summary of the information contained in the full announcement available on:

<https://senspdf.jse.co.za/documents/2024/jse/isse/bhge/hy24report.pdf> and on the Company's website [bhp.com](http://bhp.com).

This announcement does not contain full details and any investment decision in relation to the Company's shares should be based on the full announcement. The full announcement is available to inspect, at no charge, at the Company's registered office: 171 Collins St, Melbourne, Victoria, Australia 3000 and the office of the sponsor during standard office hours.

Sponsor: J.P. Morgan Equities South Africa Proprietary Limited