SPEAR REIT LIMITED (Incorporated in the Republic of South Africa) (Registration number 2015/407237/06) Share Code: SEA ISIN: ZAE000228995 LEI: 378900F76170CCB33C50 Approved as a REIT by the JSE ("Spear")



NOTICE OF PRE-CLOSE INVESTOR PRESENTATION

Shareholders are advised that Spear will be hosting a pre-close investor presentation in relation to their financial year ended 29 February 2024, via a virtual presentation at 11h00 SAST on Thursday, 29 February 2024.

The presentation details are as follows:

- View and listen mode;
- Main presentation and question and answer ("Q&A") facility link: <u>https://youtube.com/live/eP6DAxWEWbw?feature=share;</u>
- The Q&A will commence after the main presentation;
- Questions may be e-mailed during the presentation to: info@spearprop.co.za; and
- Presentation slides will be made available on Spear's website shortly before the broadcast of the presentation under investor relations / financial results / presentations / 2024, at the following link: <u>https://spearprop.co.za/investor-communications/presentations/</u>.

Cape Town 19 February 2024

Sponsor PSG Capital

