

TONGAAT HULETT LIMITED

(Incorporated in the Republic of South Africa)

Registration number: 1892/000610/06

Share code: TON

ISIN: ZAE000096541

("Tongaat Hulett" or "Company" or "THL")



NOTICE TO AFFECTED PERSONS OF TONGAAT HULETT LIMITED

Shareholders are advised that a notice has been issued in accordance with section 128 of the Companies Act 71 of 2008 ("**the Act**"), as amended, read together with sections 144(3)(a), 145(1)(a) and 146(a) of the Act, to Affected Persons ("**Notice**").

Shareholders are referred to the announcement released on SENS on 31 January 2024 detailing the urgent application which launched late on 26 January 2024 in the High Court of South Africa, KwaZulu Natal Local Division, Durban, under case number D1103/2024, by Mohini Singari Naidoo T/A Powertrans Sales & Services ("**Powertrans**"), against, inter alios, the Company, the Business Rescue Practitioners ("**BRPs**") and the Vision Parties ("**the urgent application**").

On 1 February 2024, a day before the hearing of the application, RGS Group Holdings Limited ("**RGS**") applied for leave to intervene as an applicant in the urgent application, and support the relief sought by Powertrans.

Judge Mathenjwa has handed down judgement in the urgent application and the court ordered that:

- the application made by Powertrans and the application made by RGS to intervene the application are both struck off the roll for lack of urgency; and
- Powertrans shall pay for the costs of the application, including THL and the BRPs' costs of the application.

A copy of Mathenjwa J's full judgement is available on THL's website at <https://www.tongaat.com/business-rescue/>.

Shareholders and Affected Persons are reminded that all notices and documents regarding the business rescue proceedings of the Company, including the abovementioned Notice, that have been circulated to all known Affected Persons, are published and made available to all Affected Persons, on the Tongaat Hulett website at: www.tongaat.com, under the 'Business Rescue' tab.

6 February 2024

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