

Oceana Group Limited
 Incorporated in the Republic of South Africa
 (Registration number 1939/001730/06)
 JSE / A2X Share Code: OCE
 NSX Share Code: OCG
 ISIN Number: ZAE000025284
 ("Oceana" or "the Company" or "the Group")

OCEANA GROUP: RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 6 FEBRUARY 2024

Shareholders are advised that the Oceana Annual General Meeting ("AGM") was held on Tuesday, 6 February 2024.

The ordinary and special resolutions proposed at the meeting were unaltered from that reflected in the Notice of the AGM and were approved by the requisite majority of votes, with the exception of Ordinary Resolution Number 4 - General authority to issue ordinary shares for cash. The resolution was voted favourably at 69.65% but did not meet the required majority requirement of 75%.

*The total issued ordinary share capital of the Company 130,431,804

Details of the voting statistics for each resolution are as follows:

RESOLUTION	VOTES CAST DISCLOSED AS A PERCENTAGE OF THE TOTAL NUMBER OF SHARES VOTED AT THE AGM			SHARES VOTED DISCLOSED AS A PERCENTAGE OF THE TOTAL ISSUED SHARES*	SHARES ABSTAINED DISCLOSED AS A PERCENTAGE OF THE TOTAL ISSUED SHARES*
	FOR	AGAINST	NUMBER OF SHARES VOTED		
Ordinary Resolution Number 1.1: Re-election of Peter de Beyer as a non-executive director	79.59%	20.41%	113,957,058	87.37%	0.00%
Ordinary Resolution Number 1.2: Re-election of Lesego Sennelo as a non-executive director	99.89%	0.11%	113,957,058	87.37%	0.00%
Ordinary Resolution Number 1.3: Re-election of Thoko Mokgosi-Mwantembe as a non-executive director	98.01%	1.99%	113,957,058	87.37%	0.00%
Ordinary Resolution Number 2: Appointment of Mazars as the external auditor	100.00%	0.00%	113,957,058	87.37%	0.00%
Ordinary Resolution Number 3.1 Election of Peter Golesworthy as a member of the Audit Committee	99.99%	0.01%	113,957,058	87.37%	0.00%
Ordinary Resolution Number 3.2 Election of Peter de Beyer as a member of the Audit Committee	77.39%	22.61%	113,957,058	87.37%	0.00%
Ordinary Resolution Number 3.3: Re-election of Lesego Sennelo as a member of the Audit Committee	99.95%	0.05%	113,957,058	87.37%	0.00%

Ordinary Resolution Number 3.4: Re-election of Aboubakar (Bakar) Jakoet as a member of the Audit Committee	99.94%	0.06%	113,957,058	87.37%	0.00%
Ordinary Resolution Number 4: General authority to issue ordinary shares for cash	69.65%	30.35%	113,957,058	87.37%	0.00%
Ordinary Resolution Number 5: Authorisation of the directors and Group Company Secretary	100.00%	0.00%	113,957,058	87.37%	0.00%
Special Resolution Number 1: Approve and authorise the provision of financial assistance by the Company to related or inter-related companies and others	93.81%	6.19%	113,957,058	87.37%	0.00%
Special Resolution Number 2: Approve the non-executive directors' remuneration (in respect of services rendered to the Board and its Committees)	99.81%	0.19%	113,957,058	87.37%	0.00%
Special Resolution Number 3: General authority to acquire the Company's shares	99.89%	0.11%	113,957,058	87.37%	0.00%
Non-binding advisory vote 1: Approval of Remuneration Policy	89.24%	10.76%	113,957,058	87.37%	0.00%
Non-binding advisory vote 2: Approval of Implementation Report	95.78%	4.22%	113,957,058	87.37%	0.00%

For and on behalf of the Board

6 February 2024

Cape Town

Sponsor – Primary Listing

The Standard Bank of South Africa Limited

Namibian Sponsor – Secondary Listing

Old Mutual Investment Services (Namibia) Proprietary Limited