

## **FORTRESS REAL ESTATE INVESTMENTS LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 2009/016487/06)

JSE share codes: FFA ISIN: ZAE000248498

FFB ISIN: ZAE000248506

Bond company code: FORI

LEI: 378900FE98E30F24D975

("Fortress" or the "Company")



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## **FINALISATION ANNOUNCEMENT**

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*Unless otherwise defined, terms defined in the circular bear the same meaning in this announcement.*

Shareholders are referred to the circular published on 30 November 2023 regarding a scheme of arrangement between Fortress and FFB shareholders, in terms of which Fortress will repurchase all of the FFB shares in issue in consideration for 0.060207 NRP shares for every FFB share in issue, together with the conversion of all of the FFA shares in issue into FFB shares following the implementation of the scheme and certain consequential amendments to the MOI of Fortress.

Fortress is pleased to announce that all outstanding conditions precedent to the scheme and the FFA conversion have been fulfilled and the scheme and FFA conversion are wholly unconditional. The scheme and the FFA conversion will now be implemented in accordance with the salient dates and times set out in the circular following the issue of a compliance certificate by the Takeover Regulation Panel in terms of section 121(b)(i) of the Companies Act.

### **Responsibility statement**

The independent board and board accept responsibility for the information contained in this announcement and certify that, to the best of their knowledge and belief, the information contained in this announcement relating to Fortress is true and this announcement does not omit anything that is likely to affect the import of such information.

6 February 2024

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Financial advisor to the independent board



Legal advisor



Sponsor

