

ASPEN PHARMACARE HOLDINGS LIMITED

(Incorporated in the Republic of South Africa) ("Aspen Holdings" or "Company")

Registration number: 1985/002935/06

Share code: APN

ISIN: ZAE000066692

LEI: 635400ZYSN1IRD5QWQ94

and its subsidiaries

(collectively "Aspen" or "the Company")

NOTIFICATION IN TERMS OF SECTION 122(3) OF THE COMPANIES ACT AND PARAGRAPH 3.83(B) OF THE JSE LISTINGS REQUIREMENTS

In accordance with section 122(3)(b) of the Companies Act 71 of 2008 ("the Act") and paragraph 3.83(b) of the JSE Listings Requirements, holders of ordinary shares in the Company are advised that the Public Investment Corporation SOC Limited has formally notified the Company that it has increased its beneficial interest in the securities of the Company, which it holds on behalf of its clients, to 20.169% of the ordinary share capital of the Company, effective 02 February 2024.

Aspen will file the required notice with the Takeover Regulation Panel as required in terms of section 122(3)(a) of the Act.

The board of directors accepts responsibility for the information contained in this announcement, and to the best of their knowledge and belief, that information is true, and this announcement does not omit anything likely to affect the importance of the information included.

Durban

06 February 2024

Sponsor:

Investec Bank Limited