



Transaction Capital Limited
(Incorporated in the Republic of South Africa)
Registration number: 2002/031730/06
JSE share code: TCP
ISIN: ZAE000167391
("Transaction Capital" or "the company" or "the group")



TransCapital Investments Limited
(Incorporated in the Republic of South Africa)
Registration number: 2016/130129/06
Bond company code: TCII
LEI: 378900AA31160C6B8195

NOTICE OF ANNUAL GENERAL MEETING AND AVAILABILITY OF INTEGRATED REPORT

Shareholders are advised that the electronic versions of Transaction Capital's Integrated Report and Sustainability Report for the year ended 30 September 2023 are available on Transaction Capital's website <https://onlinereport.co.za/transaction-capital/transaction-capital-integrated-report-2023/>. Hard copies of the integrated report or annual financial statements may be requested via email at tc-investor-relations@transactioncapital.co.za.

Shareholders are further advised that the Notice of Annual General Meeting and the Consolidated Financial Statements for the year ended 30 September 2023 have been distributed to shareholders today, 30 January 2024.

Notice of Annual General Meeting

Notice is hereby given that the Annual General Meeting ("AGM") of shareholders of the company will be held by electronic participation on Thursday, 7 March 2024 at 09h00. Details of electronic participation at the meeting are included in the Notice of AGM.

Salient dates	2024
Record date to receive notice of AGM	Friday, 19 January
Posting date of notice of AGM	Tuesday, 30 January
Last day to trade to be eligible to attend, participate in and vote at the AGM	Tuesday, 27 February
Record date to be eligible to attend, participate and vote at the AGM	Friday, 1 March
Forms of proxy to be lodged, preferably by 09h00, on	Tuesday, 5 March
Electronic notice to be submitted, preferably by 09h00, on	Tuesday, 5 March
AGM to be held at 09h00 on	Thursday, 7 March
Results of the AGM announced on SENS on	Thursday, 7 March

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30 January 2024

Enquiries:
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Sponsors:
Equity Sponsor: Investec Bank Limited
Debt Sponsor: Rand Merchant Bank (a division of FirstRand Bank Limited)