

The Standard Bank of South Africa Limited
New Financial Instrument Listing Announcement - "AMC013"

Stock Code: AMC013
ISIN Code: ZAE000331443

The JSE Limited has granted a listing to The Standard Bank of South Africa Limited - AMC013 Actively Managed Certificates due 27 January 2034 - sponsored by The Standard Bank of South Africa Limited ("the Issuer") under its Structured Note Programme ("the Programme") dated 26 January 2021 which can be found on the Issuer's website.

Authorised Programme size	ZAR120 000 000 000
Total notes issued	ZAR79 327 966 601.19

Full Note details are as follows:

Issue Date: 26 January 2024

Nominal Issued: ZAR100 000 000

Redemption Basis: Linked to the actively managed Kudala Wealth Honey Badger AMC Reference Portfolio which may at any time comprise (a) long positions in ET Securities referencing participatory interests, units, certificates, or shares in ETFs and ETNs listed on (i) any Recognised Exchange located in the United States of America, (ii) any Recognised Exchange in Canada, (iii) the London Stock Exchange, (iv) the Australian Stock Exchange, (v) any Recognised Exchange in The Netherlands, (v) any Recognised Exchange in the Federal Republic of Germany, (vi) any Recognised Exchange in Switzerland (Swiss Confederation), (vii) the Johannesburg Stock Exchange, and any other Recognised Exchange on which the Issuer may in future establish Hedge Positions in respect of

Reference Components, (each an "Eligible ET Security" and collectively "the ET Investment Universe").

Issue Price:	100 000 ZA cents per AMC
Number of AMCs:	100 000 AMCs
Declaration Date:	10 January 2034, subject to Preceding Business Day Convention.
Last Date to Trade:	23 January 2034, subject to Preceding Business Day Convention.
Suspension Date:	24 January 2034
Record Date:	26 January 2034
Maturity Date:	27 January 2034, subject to adjustments as detailed in the Pricing Supplement.
De-Listing Date:	30 January 2034
Business Day Convention:	Preceding Business Day
Placement Agent:	The Standard Bank of South Africa Limited

These Notes will be cash settled to holders of the AMCs on the Maturity Date specified above.

Additional Terms and Conditions: Prospective holders of these AMCs must read the Pricing Supplement for full details of the specific terms and conditions applicable to this specific set of AMCs.

The AMCs will be deposited in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

Dated: 26 January 2024

Sponsor - The Standard Bank of South Africa Limited
For further information on the Notes issued please contact:
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