

ABSA BANK LIMITED
(Registration number 1986/004794/06)
JSE Alpha Code: ASN320
ISIN: ZAE000269742
JSE Alpha Code: ASN321
ISIN: ZAE000269759

REDEMPTION OF ASN320 AND ASN321 FINANCIAL INSTRUMENTS

Noteholders are advised of the expiries of the ASN320 and ASN321 Notes.

Full Note details are as follows:

| | |
|----------------------------|---|
| JSE Short Code | ABMBSN320 |
| JSE Alpha Code | ASN320 |
| JSE Long Code | ABMBSN320-15February2024 |
| ISIN | ZAE000269742 |
| Initial Issue Size | 34,746 |
| Payment (per unit)* | Will be advised on or before Thursday, 15 February 2024 |
| Finalisation Date by 11:00 | Thursday, 15 February 2024 |
| Last Date to Trade | Thursday, 22 February 2024 |
| Suspension | Friday, 23 February 2024 |
| Record Date | Tuesday, 27 February 2024 |
| Payment Date* | Wednesday, 28 February 2024 |
| Termination Date | Thursday, 29 February 2024 |

Full Note details are as follows:

| | |
|----------------------------|---|
| JSE Short Code | ABMBSN321 |
| JSE Alpha Code | ASN321 |
| JSE Long Code | ABMBSN321-15February2024 |
| ISIN | ZAE000269759 |
| Initial Issue Size | 36,134 |
| Payment (per unit)* | Will be advised on or before Thursday, 15 February 2024 |
| Finalisation Date by 11:00 | Thursday, 15 February 2024 |
| Last Date to Trade | Thursday, 22 February 2024 |
| Suspension | Friday, 23 February 2024 |
| Record Date | Tuesday, 27 February 2024 |
| Payment Date* | Wednesday, 28 February 2024 |
| Termination Date | Thursday, 29 February 2024 |

*All settlements happen outside of Strate.

25 January 2024

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

