

TONGAAT HULETT LIMITED

(Incorporated in the Republic of South Africa)

Registration number: 1892/000610/06

Share code: TON

ISIN: ZAE000096541

("Company")



NOTICE TO AFFECTED PERSONS OF TONGAAT HULETT LIMITED

Shareholders and Affected Persons are hereby notified of the outcome of the vote cast on the Company's business rescue plan published on 29 November 2023 including amendments proposed and approved ("**Amended Plan**"), that was put to a vote at the virtual meeting of Affected Persons, convened by the Business Rescue Practitioners of the Company, in terms of section 151 of the Companies Act 71 of 2008, as amended, on Wednesday 10 January 2024 which continued into Thursday 11 January 2024 ("**the Meeting**").

Votes were cast by all creditors and any other holders of a voting interest, present and voting at the Meeting, and of the votes cast:

- 98.51% voted in favour of the Amended Plan; and
- 1.49% voted against the Amended Plan.

Of the votes cast regarding the Amended Plan by the independent creditors with voting interests:

- 98.47% of the independent creditors voted in favour of the Amended Plan; and
- 1.53% of the independent creditors voted against the Amended Plan.

The Amended Plan has been approved with an overwhelming majority of support and has therefore been adopted. Accordingly, the approved and adopted Amended Plan is final and binding on the Company and on all Affected Persons.

Copies of the Amended Plan, in both clean and mark up versions, are available for download on the Company website at: www.tongaat.com under the 'Business Rescue' tab.

12 January 2024

Sponsor
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