

RFG HOLDINGS LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration number 2012/074392/06)  
JSE share code: RFG  
ISIN: ZAE000191979  
("the Company")

#### DEALINGS IN SECURITIES BY DIRECTORS OF A MAJOR SUBSIDIARY

In compliance with the JSE Limited Listings Requirements, the following information is disclosed:

Director	:	C Costaras
Company	:	RFG Foods (Proprietary) Limited, a major subsidiary of the Company
Date of transaction	:	27 December 2023
Nature of transaction	:	On market disposal of securities
Class of securities	:	Ordinary shares
Number of securities	:	5 128
Selling price	:	R13.50
Total value of transaction	:	R69 228.00
Nature of interest	:	Direct beneficial
Clearance obtained	:	Yes

Director	:	JP Cilliers
Company	:	RFG Foods (Proprietary) Limited, a major subsidiary of the Company
Date of transaction	:	27 December 2023
Nature of transaction	:	On market disposal of securities
Class of securities	:	Ordinary shares
Number of securities	:	15 722
Selling price	:	R13.50
Total value of transaction	:	R212 247.00
Nature of interest	:	Direct beneficial
Clearance obtained	:	Yes

Groot Drakenstein  
28 December 2023

Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)