

Finbond Group Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2001/015761/06)
Share code: FGL ISIN: ZAE000138095
("Finbond" or the "Company" or the "Group")

FINALISATION ANNOUNCEMENT REGARDING THE REPURCHASE FROM RELATED PARTIES

Shareholders are referred to the Results of General Meeting regarding the Repurchase from Related Parties announcement that was released on SENS on Monday, 11 December 2023. Shareholders are advised that the Repurchase has become unconditional and that the Takeover Regulation Panel issued the compliance certificate on Thursday, 28 December 2023. The Repurchase will be implemented in accordance with its terms and the salient dates and times set out below.

Salient dates and times relating to the Repurchase

	2023
Finalisation announcement published in the press	Friday, 29 December 2023
Implementation date of the Repurchase on or about	Friday, 29 December 2023
Delisting application letter lodged with the JSE for the delisting of the Repurchase Shares	Friday, 29 December 2023
Termination of the listing of the Repurchase Shares at the commencement of trading on or about	Friday, 5 January 2024

Responsibility Statements

The Independent Board collectively and individually, accept responsibility for the accuracy of the information given in this announcement and certify that, to the best of their knowledge and belief, the information contained in this announcement is true, that no facts have been omitted which would make any statement in this announcement false or misleading, that all reasonable enquiries to ascertain such facts have been made and that this Firm Intention Announcement contains all information required by law, the Takeover Regulations, and the JSE Listings Requirements.

The Board collectively and individually accept full responsibility for the accuracy of the information given and certify that to the best of their knowledge and belief there are no facts that have been omitted which would make any statement false or misleading, and that all reasonable enquiries to ascertain such facts have been made and that this Firm Intention Announcement contains all information required by law and the JSE Listings Requirements.

Pretoria
28 December 2023
Sponsor: Grindrod Bank Limited