

ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB365

ISIN No: ZAE000330965

Bond Code: AMB368

ISIN No: ZAE000330957

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listings to the **ABSA BANK LIMITED “AMB365 and AMB368”** notes under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer’s website at <https://www.absa.africa/absaafrica/investor-relations/debt-investors/>

INSTRUMENT TYPE:**INDEX-LINKED NOTES**

Authorised Programme size

R80,000,000,000.00

Total Notes in issue

R54,979,469,318.79 (including this tranche)

Full Note details are as follows:

Index	BNP Paribas Multi-Asset Global Diversified Index-BNPIMCD5
Listing Date	22 December 2023
Issue Size	60,104
Issue Price (ZAR)	1,000
Maturity Date	20 December 2028
JSE Long Code	ABMBMB365-20DECEMBER2028
JSE Short Code	ABMBMB365
JSE Alpha Code	AMB365
ISIN	ZAE000330965
Sector	Specialised Securities
Sub – Sector	Investment Products

Full Note details are as follows:

Index	BNP Paribas Multi-Asset Global Diversified Index-BNPIMCD5
Listing Date	22 December 2023
Issue Size	11,685
Issue Price (ZAR)	1,000
Maturity Date	22 December 2028
JSE Long Code	ABMBMB368-22DECEMBER2028
JSE Short Code	ABMBMB368
JSE Alpha Code	AMB368
ISIN	ZAE000330957
Sector	Specialised Securities
Sub – Sector	Investment Products

21 December 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

