

ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB366

ISIN No: ZAE000330924

Bond Code: AMB367

ISIN No: ZAE000330932

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listings to the **ABSA BANK LIMITED “AMB366 and AMB367”** notes under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer’s website at <https://www.absa.africa/absaafrica/investor-relations/debt-investors/>

INSTRUMENT TYPE:**INDEX-LINKED NOTES**

Authorised Programme size

R80,000,000,000.00

Total Notes in issue

R53,046,099,471.51 (including this tranche)

Full Note details are as follows:

Index	BNP Paribas Multi-Asset Global Diversified Index-BNPIMCD5
Listing Date	21 December 2023
Issue Size	107,215
Issue Price (ZAR)	1,000
Maturity Date	22 December 2028
JSE Long Code	ABMBMB366-22DECEMBER2028
JSE Short Code	ABMBMB366
JSE Alpha Code	AMB366
ISIN	ZAE000330924
Sector	Specialised Securities
Sub – Sector	Investment Products

Full Note details are as follows:

Index	BNP Paribas Multi-Asset Global Diversified Index-BNPIMCD5
Listing Date	21 December 2023
Issue Size	47,785
Issue Price (ZAR)	1,000
Maturity Date	22 December 2028
JSE Long Code	ABMBMB367-22DECEMBER2028
JSE Short Code	ABMBMB367
JSE Alpha Code	AMB367
ISIN	ZAE000330932
Sector	Specialised Securities
Sub – Sector	Investment Products

20 December 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

