

ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB363

ISIN No: ZAE000330742

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listing to the **ABSA BANK LIMITED "AMB363"** note under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer's website at <https://www.absa.africa/absafrica/investor-relations/debt-investors/>

INSTRUMENT TYPE:**INDEX-LINKED NOTES**

Authorised Programme size

R80,000,000,000.00

Total Notes in issue

R53,473,382,471.51 (including this tranche)

Full Note details are as follows:

Index

BNP Paribas Multi-Asset Global Diversified Index (BNPIMCD5 Index) (the 'Index')

Listing Date

19 December 2023

Issue Size

12,006

Issue Price (ZAR)

1,000

Maturity Date

19 December 2028

JSE Long Code

ABMBMB363-18DECEMBER2028

JSE Short Code

ABMBMB363

JSE Alpha Code

AMB363

ISIN

ZAE000330742

Sector

Specialised Securities

Sub – Sector

Investment Products

19 December 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

