

**ABSA BANK LIMITED**

(Registration number 1986/004794/06)

Bond Code: AMB364

ISIN No: ZAE000330809

**NEW FINANCIAL INSTRUMENT LISTING**

The JSE Limited has granted a financial instrument listing to the **ABSA BANK LIMITED “AMB364”** note under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer’s website at <https://www.absa.africa/absafrica/investor-relations/debt-investors/>

**INSTRUMENT TYPE:****INDEX-LINKED NOTES**

Authorised Programme size

R80,000,000,000.00

Total Notes in issue

R 53,689,202,471.51 (including this tranche)

Full Note details are as follows:

|                   |   |
|-------------------|---|
| Index             | BNP Paribas Multi-Asset Global Diversified Index - BNPIMCD5 |
| Listing Date      | 20 December 2023  |
| Issue Size        | 15,820  |
| Issue Price (ZAR) | 1,000   |
| Maturity Date     | 20 December 2028  |
| JSE Long Code     | ABMBMB364-20DECEMBER2028                                    |
| JSE Short Code    | ABMBMB364   |
| JSE Alpha Code    | AMB364  |
| ISIN              | ZAE000330809  |
| Sector            | Specialised Securities                                      |
| Sub – Sector      | Investment Products   |

19 December 2023

**Debt Sponsor**

Absa Corporate and Investment Bank, a division of Absa Bank Limited

