

Oceana Group Limited
Incorporated in the Republic of South Africa
(Registration number 1939/001730/06)
JSE / A2X Share Code: OCE
NSX Share Code: OCG
ISIN Number: ZAE000025284
("Oceana" or "the Company" or "the Group")

DEALING IN SECURITIES BY DIRECTOR OF THE COMPANY, THE COMPANY SECRETARY AND DIRECTORS OF MAJOR SUBSIDIARY

In compliance with paragraphs 3.63 to 3.74 of the Listings Requirements of the JSE Limited ("JSE"), shareholders are advised of the following information relating to dealings in securities by director, the company secretary and directors of major subsidiary:

The vesting and sale transactions, where applicable, occurred in terms of an employee share incentive plan. All sale transactions occurred on-market at the prevailing market related price following the vesting.

Name of Director : N Brink
Company : Oceana
Date of Transaction : 11 December 2023
Nature of Transaction : Automatic Vesting and Sale of Shares
Class of Securities : Ordinary Shares
Number of Securities : 40 401
Price per Share : R69.00
Value of Transaction : R2,787,669
Nature of Interest : Direct Beneficial

Name of Director : N Brink
Company : Oceana
Date of Transaction : 11 December 2023
Class of Securities : Ordinary Shares
Price per Share : R69.00
Nature of Transaction : Automatic vesting of 7 000 shares
Value of Transaction : R483,000.00
Nature of Transaction : Sale of 3 255 shares for settling of income tax obligations
Value of Transaction : R224,595.00
Nature of Transaction : Retention and delivery of 3 745 shares
Value of transaction : R258,405.00
Nature of Interest : Direct Beneficial

Company Secretary : J Jaga

Company : Oceana

Date of Transaction : 11 December 2023

Class of Securities : Ordinary Shares

Price per Share : R69.00

Nature of Transaction : Automatic Vesting of 7 900 shares

Value of Transaction : R545,100

Nature of Transaction : Sale of 3 673 shares for settling of income tax obligations

Value of Transaction : R253,437.00

Nature of Transaction : Retention and delivery of 4 227 ordinary shares

Value of Transaction : R291,663.00

Nature of Interest : Direct Beneficial

Name of Director : L de Waal

Major Subsidiary : Lucky Star Limited

Date of Transaction : 11 December 2023

Class of Securities : Ordinary Shares

Price per Share : R69.00

Nature of Transaction : Automatic Vesting and Sale of Shares

Number of Securities : 63 479

Value of Transaction : R4,380,051

Nature of Interest : Direct Beneficial

Name of Director : L de Waal

Major Subsidiary : Lucky Star Limited

Date of Transaction : 11 December 2023

Nature of Transaction : Automatic Vesting and Sale of Shares

Class of Securities : Ordinary Shares

Number of Securities : 5 400

Price per Share : R69.00

Value of Transaction : R372,600

Nature of Interest : Direct Beneficial

Name of Director : S Salie

Major Subsidiary : Lucky Star Limited

Date of Transaction : 11 December 2023

Class of Securities : Ordinary Shares

Price per Share : R69.00

Nature of Transaction : Automatic Vesting of 60 093 shares

Value of Transaction : R4,146,417

Nature of Transaction: Sale of 27 943 shares for settling of income tax obligations

Value of Transaction : R1,928,067

Nature of Transaction : Retention and delivery of 32 150 ordinary shares

Value of Transaction : R2,218,350.00

Nature of Interest : Direct Beneficial

Name of Director : S Salie

Major Subsidiary : Lucky Star Limited

Date of Transaction : 11 December 2023

Class of Securities : Ordinary Shares

Price per Share : R69.00

Nature of Transaction : Automatic Vesting of 5 100 shares

Value of Transaction : R351,900.00

Nature of Transaction : Sale of 2 371 shares for settling of income tax obligations

Value of Transaction : R163,599.00

Nature of Transaction : Retention and delivery of 2 729 ordinary shares

Value of Transaction : R188,301.00

Nature of Interest : Direct Beneficial

Name of Director : S Louw

Major Subsidiary : Lucky Star Limited

Date of Transaction : 11 December 2023

Nature of Transaction : Automatic Vesting and Sale of Shares

Class of Securities : Ordinary Shares

Number of Securities : 4 900

Price per Share : R69.00

Value of Transaction : R338,100

Nature of Interest : Direct Beneficial

Name of Director : **S Naidoo**
Major Subsidiary : Lucky Star Limited
Date of Transaction : 11 December 2023
Nature of Transaction : Automatic Vesting and Sale of Shares
Class of Securities : Ordinary Shares
Number of Securities : 3 500
Price per Share : R69.00
Value of Transaction : R241,500
Nature of Interest : Direct Beneficial

In accordance with section 3.66 of the Listings Requirements of the JSE, the necessary clearance was obtained for the abovementioned dealing transactions.

18 December 2023

Cape Town

Sponsor – Primary Listing

The Standard Bank of South Africa Limited

Namibian Sponsor – Secondary Listing

Old Mutual Investment Services (Namibia) Proprietary Limited