

Sebata Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 1998/003821/06)
JSE Share code: SEB ISIN: ZAE000260493
("Sebata" or "the company")

UNAUDITED CONDENSED CONSOLIDATED INTERIM RESULTS FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2023

FINANCIAL PERFORMANCE

REVENUE

Down 2.07%

2023: R14.2 million

2022: R14.5 million

HEADLINE LOSS PER SHARE

Up 88.05%

2023: (9.91) per share

2022: (5.27) per share

LOSS PER SHARE

Up 90.94%

2023: (9.91) per share

2022: (5.19) per share

FOR FURTHER INFORMATION

This short-form announcement is the responsibility of the directors. It is only a summary of the information contained in the full announcement and does not contain full or complete details. Any investment decision should be based on the full announcement published on SENS at

<https://senspdf.jse.co.za/documents/2023/jse/isse/sebe/interims23.pdf>

on 18 December 2023 and which is available on the Company's website at <http://www.sebataholdings.com>.

Copies of the full announcement may also be requested from our Company Secretary via email at info@sebataholdings.com

No dividend has been declared for the six-month period ended 30 September 2023
(previous corresponding interim period: No dividend declared).

18 December 2023

Sponsor

Merchantec Capital