

RFG HOLDINGS LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration number 2012/074392/06)  
Share code: RFG  
ISIN: ZAE000191979  
("RFG" or "the group")

## AVAILABILITY OF INTEGRATED ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

### Availability of integrated annual report

RFG's integrated annual report for the year ended 1 October 2023 has today been published on the group's website (refer to link in the table below).

The annual financial statements have previously been made available via the JSE cloudlink and RFG's website (refer to links below).

Any investment decisions should be based on the annual financial statements as the information in this announcement does not provide all of the details.

|   |   |
|---|---|
| RFG's weblink to 2023 integrated annual report    | <a href="https://www.rfg.com/app/uploads/2023/12/RFG-Integrated-Report-2023.pdf">https://www.rfg.com/app/uploads/2023/12/RFG-Integrated-Report-2023.pdf</a>             |
| RFG's weblink to 2023 annual financial statements | <a href="https://www.rfg.com/app/uploads/2023/11/Annual-Financial-Statements-2023.pdf">https://www.rfg.com/app/uploads/2023/11/Annual-Financial-Statements-2023.pdf</a> |
| JSE cloudlink to 2023 annual financial statements | <a href="https://senspdf.jse.co.za/documents/2023/jse/isse/RFG/FY2023.pdf">https://senspdf.jse.co.za/documents/2023/jse/isse/RFG/FY2023.pdf</a>                         |

### Notice of annual general meeting

Notice is hereby given that the 11th annual general meeting of RFG shareholders will be held through electronic participation only, at 09:00 on Wednesday, 13 March 2024 to transact the business as stated in the annual general meeting notice forming part of the integrated annual report. The notice of annual general meeting was distributed to shareholders today, 14 December 2023.

The salient details of the annual general meeting are as follows:

|   |                                   |
|---|-----------------------------------|
| Record date – to determine which shareholders are entitled to receive the notice of meeting                             | Friday, 8 December 2023           |
| Publication/posting date  | 14 December 2023                  |
| Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the meeting | Tuesday, 5 March 2024             |
| Record date – Record date to determine eligible shareholders that may attend, speak and vote at the meeting             | Friday, 8 March 2024              |
| Meeting deadline date (for administrative purposes, forms of proxy for the meeting to be lodged)^                       | 09:00 on Monday, 11 March 2024    |
| Meeting date  | 09:00 on Wednesday, 13 March 2024 |
| Publication of annual general meeting results   | Wednesday, 13 March 2024          |

^any proxies not lodged by this time must be handed to the chairperson of the annual general meeting immediately prior to such proxy exercising his/her right to vote at the annual general meeting.

Groot Drakenstein  
14 December 2023

Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)