

**PEPKOR HOLDINGS LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number: 2017/221869/06)

Share Code: PPH

Debt Code: PPHI

ISIN: ZAE000259479

LEI: 3789006D677C34F69875

("Pepkor" or the "Company")



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**NO CHANGE STATEMENT - AVAILABILITY OF THE AUDITED ANNUAL FINANCIAL STATEMENTS**

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Pepkor shareholders and noteholders are referred to Pepkor's provisional reviewed results for the year ended 30 September 2023, published on the Stock Exchange News Services of the JSE Limited on 29 November 2023 ("Reviewed Results"). Shareholders and noteholders are hereby advised that Pepkor's audited annual financial statements for the year ended 30 September 2023 ("Annual Financial Statements") are available on the Company's website and at the Company's registered office. These Annual Financial Statements contain no modifications to the Reviewed Results.

The Annual Financial Statements have been audited by PricewaterhouseCoopers Inc. who expressed an unmodified audit opinion thereon.

The Annual Financial Statements and the unmodified audit opinion thereon is available on the Company's website at: <https://www.pepkor.co.za/investor-relations/latest-results/>

A further announcement will be made once the integrated annual report is published and the notice of the annual general meeting is distributed to shareholders.

Parow  
13 December 2023

**Equity Sponsor**

Investec Bank Limited

**Debt sponsor**

Rand Merchant Bank (a division of FirstRand Bank Limited)

