

Brimstone Investment Corporation Limited

(Incorporated in the Republic of South Africa)

Registration number 1995/010442/06

ISIN Number: ZAE000015277 Share Code: BRT

ISIN Number: ZAE000015285 Share Code: BRN

("Brimstone" or the "Company")

CAUTIONARY ANNOUNCEMENT

Brimstone shareholders are referred to the cautionary announcement released on SENS today by Sea Harvest Group Limited ("**Sea Harvest**"), a 54% held subsidiary of Brimstone, regarding discussions related to a potential acquisition by Sea Harvest (the "**Potential Transaction**").

The Potential Transaction, if concluded by Sea Harvest, may have a material effect on the price of Brimstone's securities. Accordingly, Brimstone shareholders are advised to exercise caution when dealing in the Company's securities until a further announcement is made.

Cape Town

13 December 2023

Sponsor

Nedbank Corporate and Investment Banking, a division of Nedbank Limited