

RMB HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1987/005115/06)
ISIN: ZAE000024501
JSE ordinary share code: **RMH**
("RMH" or "the Company")

**SHORT-FORM ANNOUNCEMENT: REVIEWED CONDENSED CONSOLIDATED RESULTS FOR
THE PERIOD ENDED 30 SEPTEMBER 2023 AND DECLARATION OF SPECIAL DIVIDEND**

KEY FINANCIAL INFORMATION EXTRACT

	Reviewed September 2023*	Unaudited September 2022*	Change %	Audited results for the year ended 31 March 2023*
Revenue (R'million)	72	125	(42)	159
Profit/(loss) for the year (R'million)	15	(514)	>(100)	(440)
Earnings/(loss) per share (cents)	1.1	(37.0)	>(100)	(31.9)
Diluted earnings/(loss) per share (cents)	1.1	(37.0)	>(100)	(31.9)
Headline (loss)/earnings per share	(1.4)	3.8	>(100)	11.6
Diluted headline (loss)/earnings per share (cents)	(1.4)	3.8	>(100)	11.6
Dividend per share (cents)	-	-	-	141.7
Net asset value per share (cents)	104.0	238.6	(56)	100.3
Net asset value per share excluding special dividend (cents) ¹	104.0	98.9	5	100.3

¹ On 10 October 2022 RMH paid a special dividend of 141.7 cents per share.

**This key financial data has been extracted from the relevant sets of financial results and has not been audited or reviewed independently in terms of this short form announcement.*

DECLARATION OF SPECIAL DIVIDEND

In keeping with our dividend policy to return cash as assets are monetised and within our set monetisation timeframe, RMH would like to return the settlement of the Atterbury base loan received together with the settlements received from Integer 3, amounting to R254 million.

In addition, RMH would like to return R73 million of the cash retained for ongoing operations, resulting in a total dividend of R327 million.

Accordingly, notice is hereby given that a gross special dividend of 23.5 cents per RMH share, payable out of income reserve was declared by the board on 12 December 2023 by passing the necessary resolutions.

The special dividend will be subject to Dividend Withholding Tax at a rate of 20%, which will result in a net dividend of 18.800000 cents per share for those shareholders who are not exempt.

RMH's tax reference number is 9950/098/71/6 and its issued share capital at the declaration date comprises 1 392 933 199 ordinary shares.

The special dividend is subject to Exchange Control approval. A further announcement will be released once Exchange Control approval has been obtained.

Shareholders' attention is drawn to the following important dates:

Finalisation date (announcement to be released on SENS by 11h00)	Tuesday, 16 January 2024
Last day to trade in order to participate in this special dividend	Tuesday, 23 January 2024
Shares commence trading ex-dividend on	Wednesday, 24 January 2024
Record date	Friday, 26 January 2024
Special dividend payment date	Monday, 29 January 2024

No dematerialisation or rematerialisation of share certificates may occur between Wednesday, 24 January 2024 and Friday, 26 January 2024 (both days inclusive).

RESPONSIBILITY STATEMENT

The directors, who take responsibility for the contents of this short-form announcement, present the condensed reviewed results of RMB Holdings Limited for the period ended 30 September March 2023. The results were prepared by the financial director, Ms. Ellen Marais CA(SA) under the supervision of the CEO, Brian Roberts B Com (Hons).

SHORT FORM ANNOUNCEMENT

The financial information is only a summary and does not contain full details of the financial results. The short form announcement was extracted from reviewed condensed results but was not reviewed or audited in and of itself. Any investment decisions by investors and/or shareholders should be based on information contained in the full announcement, via the JSE Cloudlink at <https://senspdf.jse.co.za/documents/2023/jse/isse/rmh/RMH923.pdf> or the company's website at https://rmh.co.za/downloads/2024/RMH_30Sept23_results_announcement.pdf.

The condensed consolidated financial statements for the six months ended 30 September 2023 have been reviewed by Deloitte & Touch ("Deloitte") in terms of International Standard on Review Engagements (ISRE) 2410. Deloitte have expressed an unmodified reviewed conclusion. The auditors' review report is available on page 9 of the full announcement.

Copies of the full announcement may also be requested at no charge by e-mail at company.secretary@rmbh.co.za and are also available for inspection during office hours (09:00 - 17:00) from Mondays to Fridays at RMH's registered office, 12 Zero 01 Solution House, 42 Gazelle Avenue, Corporate Park South, Midrand, 1685.

Signed on behalf of the board of directors.

12 December 2023

Brian Roberts

CEO

Ellen Marais

Financial director

Company secretary and registered office of RMH

IKB Company Secretaries (Proprietary) Limited

Physical address: Zero 01 Solution House, 42 Gazelle Avenue, Corporate Park South, Midrand, 1685

Transfer secretaries

Computershare Investor Services Proprietary Limited

Physical address: Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196

Auditor

Deloitte & Touche

5 Magwa Crescent, Waterfall City, Waterfall, 2090

Sponsors

BSM Sponsors Proprietary Limited

22 Kildoon Road, Bryanston, 2191