

**REX TRUEFORM GROUP LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 1937/009839/06)

JSE share code: RTO ISIN: ZAE000250387

JSE share code: RTN ISIN: ZAE000250395

JSE share code: RTOP ISIN: ZAE000250403

("Rex Trueform" or "the company")


**REX TRUEFORM**  
 GROUP LIMITED

**RESULTS OF ANNUAL GENERAL MEETING**

Shareholders are advised that at the annual general meeting of shareholders held on Monday, 11 December 2023 (in terms of the notice dispatched on 6 November 2023) all the resolutions tabled thereat were passed (by way of a poll) by the requisite majority of Rex Trueform shareholders.

Details of the results of voting at the annual general meeting were as follows:

- total number of Rex Trueform ordinary and "N" ordinary shares (collectively, the "shares") that could have been voted at the annual general meeting: 21 690 661 shares (being the aggregate amount of 3 763 017 ordinary shares and 17 927 644 "N" ordinary shares;
- total number of shares that were present/represented at the annual general meeting: 20 832 720 shares (being in aggregate, 96.04% of the total number of shares that could have been voted at the annual general meeting and constituting 96.04% of the aggregate voting rights that could have been exercised at the annual general meeting;
- total number of ordinary shares that were present/represented at the annual general meeting: 3 502 631 ordinary shares (being 93.08% of the total number of ordinary shares that could have been voted at the annual general meeting) with each ordinary share entitling the holder thereof to 200 votes; and
- total number of "N" ordinary shares that were present at the annual general meeting: 17 330 089 "N" ordinary shares (being 96.67% of the total number of "N" ordinary shares that could have been voted at the annual general meeting) with each "N" ordinary share entitling the holder thereof to 1 vote.

**Ordinary resolution 1: Approval of annual financial statements**

<b>Ordinary shares voted*</b> 3 502 631, being 93.08%	<b>Votes for</b> 700 526 200, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>"N" ordinary shares voted*</b> 17 330 089, being 96.67%	<b>Votes for</b> 17 330 089, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>Total shares voted*</b> 20 832 720, being 96.04%	<b>Votes for</b> 717 856 289, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%

**Ordinary resolution 2.1: Re-election of HB Roberts as a director of the company**

<b>Ordinary shares voted*</b> 3 502 631, being 93.08%	<b>Votes for</b> 700 526 200, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>"N" ordinary shares voted*</b> 17 330 089, being 96.67%	<b>Votes for</b> 17 330 089, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>Total shares voted*</b> 20 832 720, being 96.04%	<b>Votes for</b> 717 856 289, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%

**Ordinary resolution 2.2: Re-election of MR Molosiwa as a director of the company**

<b>Ordinary shares voted*</b> 3 502 631, being 93.08%	<b>Votes for</b> 700 526 200, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>"N" ordinary shares voted*</b> 17 330 089, being 96.67%	<b>Votes for</b> 17 330 089, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>Total shares voted*</b> 20 832 720, being 96.04%	<b>Votes for</b> 717 856 289, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%

Ordinary resolution 3.1: Election of HB Roberts as a member of the audit committee

<b>Ordinary shares voted*</b> 3 502 631, being 93.08%	<b>Votes for</b> 700 526 200, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>“N” ordinary shares voted*</b> 17 330 089, being 96.67%	<b>Votes for</b> 17 330 089, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>Total shares voted*</b> 20 832 720, being 96.04%	<b>Votes for</b> 717 856 289, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%

Ordinary resolution 3.2: Election of LJ Sebatane as a member of the audit committee

<b>Ordinary shares voted*</b> 3 502 631, being 93.08%	<b>Votes for</b> 700 526 200, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>“N” ordinary shares voted*</b> 17 330 089, being 96.67%	<b>Votes for</b> 17 330 089, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>Total shares voted*</b> 20 832 720, being 96.04%	<b>Votes for</b> 717 856 289, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%

Ordinary resolution 3.3: Election of MR Molosiwa as a member of the audit committee

<b>Ordinary shares voted*</b> 3 502 631, being 93.08%	<b>Votes for</b> 700 526 200, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>“N” ordinary shares voted*</b> 17 330 089, being 96.67%	<b>Votes for</b> 17 330 089, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>Total shares voted*</b> 20 832 720, being 96.04%	<b>Votes for</b> 717 856 289, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%

Ordinary resolution 4: Re-appointment of auditors

<b>Ordinary shares voted*</b> 3 502 631, being 93.08%	<b>Votes for</b> 700 526 200, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>“N” ordinary shares voted*</b> 17 330 089, being 96.67%	<b>Votes for</b> 17 330 089, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>Total shares voted*</b> 20 832 720, being 96.04%	<b>Votes for</b> 717 856 289, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%

Ordinary resolution 5: General authority to issue equity shares for cash

<b>Ordinary shares voted*</b> 3 502 631, being 93.08%	<b>Votes for</b> 694 226 200, being 99.10%	<b>Votes against</b> 6 300 000, being 0.90%	<b>Abstentions#</b> 0, being 0.00%
<b>“N” ordinary shares voted*</b> 17 330 089, being 96.67%	<b>Votes for</b> 17 256 000, being 99.57%	<b>Votes against</b> 74 089, being 0.43%	<b>Abstentions#</b> 0, being 0.00%
<b>Total shares voted*</b> 20 832 720, being 96.04%	<b>Votes for</b> 711 482 200, being 99.49%	<b>Votes against</b> 6 374 089, being 0.51%	<b>Abstentions#</b> 0, being 0.00%

Ordinary resolution 6: Control over unissued shares

<b>Ordinary shares voted*</b> 700 526 200, being 93.08%	<b>Votes for</b> 694 226 200, being 99.10%	<b>Votes against</b> 6 300 000, being 0.90%	<b>Abstentions#</b> 0, being 0.00%
<b>“N” ordinary shares voted*</b> 17 330 089, being 96.67%	<b>Votes for</b> 17 256 000, being 99.57%	<b>Votes against</b> 74 089, being 0.43%	<b>Abstentions#</b> 0, being 0.00%
<b>Total shares voted*</b> 20 832 720, being 96.04%	<b>Votes for</b> 711 482 200, being 99.49%	<b>Votes against</b> 6 374 089, being 0.51%	<b>Abstentions#</b> 0, being 0.00%

Ordinary resolution 7: Signature of documents

<b>Ordinary shares voted*</b> 3 502 631, being 93.08%	<b>Votes for</b> 700 526 200, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>“N” ordinary shares voted*</b> 17 330 089, being 96.67%	<b>Votes for</b> 17 330 089, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>Total shares voted*</b> 20 832 720, being 96.04%	<b>Votes for</b> 717 856 289, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%

Ordinary resolution 8: Non-binding advisory vote on remuneration policy

<b>Ordinary shares voted*</b> 3 502 631, being 93.08%	<b>Votes for</b> 700 526 200, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>“N” ordinary shares voted*</b> 17 330 089, being 96.67%	<b>Votes for</b> 17 256 000, being 99.57%	<b>Votes against</b> 74 089, being 0.43%	<b>Abstentions#</b> 0, being 0.00%
<b>Total shares voted*</b> 20 832 720, being 96.04%	<b>Votes for</b> 717 856 289, being 99.64%	<b>Votes against</b> 74 089, being 0.36%	<b>Abstentions#</b> 0, being 0.00%

Ordinary resolution 9: Non-binding advisory vote on remuneration implementation report

<b>Ordinary shares voted*</b> 3 502 631, being 93.08%	<b>Votes for</b> 700 526 200, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>“N” ordinary shares voted*</b> 17 330 089, being 96.67%	<b>Votes for</b> 17 256 000, being 99.57%	<b>Votes against</b> 74 089, being 0.43%	<b>Abstentions#</b> 0, being 0.00%
<b>Total shares voted*</b> 20 832 720, being 96.04%	<b>Votes for</b> 717 856 289, being 99.64%	<b>Votes against</b> 74 089, being 0.36%	<b>Abstentions#</b> 0, being 0.00%

Special resolution 1: Financial assistance

<b>Ordinary shares voted*</b> 3 502 631, being 93.08%	<b>Votes for</b> 700 526 200, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>“N” ordinary shares voted*</b> 17 330 089, being 96.67%	<b>Votes for</b> 17 330 089, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>Total shares voted*</b> 20 832 720, being 96.04%	<b>Votes for</b> 717 856 289, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%

Special resolution 2: General authority to acquire shares

<b>Ordinary shares voted*</b> 3 502 631, being 93.08%	<b>Votes for</b> 700 526 200, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>“N” ordinary shares voted*</b> 17 330 089, being 96.67%	<b>Votes for</b> 17 330 089, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>Total shares voted*</b> 20 832 720, being 96.04%	<b>Votes for</b> 717 856 289, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%

Special resolution 3: Approval of non-executive directors' fees

<b>Ordinary shares voted*</b> 3 502 631, being 93.08%	<b>Votes for</b> 700 526 200, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>“N” ordinary shares voted*</b> 17 330 089, being 96.67%	<b>Votes for</b> 17 330 089, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%
<b>Total shares voted*</b> 20 832 720, being 96.04%	<b>Votes for</b> 717 856 289, being 100%	<b>Votes against</b> 0, being 0.00%	<b>Abstentions#</b> 0, being 0.00%

Special resolution 4: Allotment and issue of shares to directors and prescribed officers

<b>Ordinary shares voted*</b> 3 502 631, being 93.08%	<b>Votes for</b> 694 226 200, being 99.10%	<b>Votes against</b> 6 300 000, being 0.90%	<b>Abstentions#</b> 0, being 0.00%
<b>“N” ordinary shares voted*</b> 17 330 089, being 96.67%	<b>Votes for</b> 17 256 000, being 99.57%	<b>Votes against</b> 74 089, being 0.43%	<b>Abstentions#</b> 0, being 0.00%
<b>Total shares voted*</b> 20 832 720, being 96.04%	<b>Votes for</b> 711 482 200, being 99.49%	<b>Votes against</b> 6 374 089, being 0.51%	<b>Abstentions#</b> 0, being 0.00%

\* shares voted (excluding abstentions) in relation to the total shares in issue

# in relation to the total shares in issue

12 December 2023

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Sponsor

