

LIFE HEALTHCARE GROUP HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 2003/002733/06)
ISIN: ZAE000145892
JSE and A2X share code: LHC
("Life Healthcare" or the "Company" or the "Group")

LIFE HEALTHCARE FUNDING LIMITED
(Incorporated in the Republic of South Africa with limited liability)
Registration number: 2016/273566/06
LEI: 3789SJPQJZF8ZYXTZ394
Bond company code: LHFI
("Life Healthcare Funding")

NO CHANGE STATEMENT, CHANGES TO BOARD COMMITTEES AND AVAILABILITY OF B-BBEE COMPLIANCE REPORT AND IAR

No change statement

With regard to the audited Group results for the year ended 30 September 2023, shareholders and noteholders are advised that the Group annual financial statements contain no modifications to the audited Group results which were released on SENS on 16 November 2023.

Audit Report

We confirm that there have been no changes to the unqualified auditor's report which was contained in the audited results announcement published on 16 November 2023.

Changes to the Board, Audit and Risk, Compliance and IT Governance Committees

In accordance with the JSE Limited's Listings and Debt Listings Requirements, the Board of directors of Life Healthcare (the Board) wishes to advise shareholders and noteholders of the following changes to Board Committees.

Audit Committee

Peter Golesworthy will step down as Chairman and member of the Audit Committee with effect from the conclusion of the Annual General Meeting ("2024 AGM") on 22 February 2024 and Fulvio Tonelli will be appointed as the Chairman of the Audit Committee at the conclusion of the 2024 AGM, to replace Mr Golesworthy. Peter is thanked for his immeasurable contribution as the Chairman of the Audit Committee.

Fulvio was, until the end of June 2019, the Chief Operating Officer and Partner at PwC Africa and a member of the firm's leadership team. In this role, he assisted in the delivery of the firm's overall strategy and was also responsible for the effective operation of the firm's risk management, finance, information technology and other internal services. His experience includes being the audit partner on many listed entities such as South African Breweries, Standard Bank Group, and the FirstRand Group. Fulvio joined PwC in July 1987 following the completion of articles at Deloitte and retired from the firm in June 2020. Fulvio is currently a non-executive director of the ABSA Group board, Equites Property Fund Limited and The Ethics Institute of South Africa. He is also the chairperson of the Independent Regulatory Board for Auditors (IRBA). Fulvio was appointed to the Life Healthcare board of directors in April 2023.

Consequently, Paul Moeketsi has been appointed as a member of the Audit Committee, with effect from 1 January 2024.

Paul is a qualified chartered accountant with over fifteen years of direct South African private equity experience. He is currently the Managing Partner of Sanlam Private Equity, a fund that manages over R4 billion in private equity assets. His earlier experience includes being a partner at Medu Capital where, in addition to his firm-wide responsibilities over nine years, he led and managed a number of high-profile mid-market investment initiatives. Paul was also an investment director at Value Capital Partners, a pioneer in bringing value-creation strategies to the investment process in the South African listed market. During this time, he led investments into Sun International, Metair and Grand Parade Investments. Paul was appointed to the Life Healthcare board of directors in February 2023.

Changes to the Risk, Compliance and IT Governance Committee (Risk Committee)

Fulvio Tonelli has been appointed as a member on the Risk Committee, with effect from 1 January 2024.

Both Fulvio and Paul are welcomed into their new roles and we look forward to their contributions.

Availability of B-BBEE Compliance Report

Shareholders are advised that the annual compliance report in terms of Section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act No.46 of 2013, is available on the Life Healthcare website at <https://www.lifehealthcare.co.za/investor-relations/results-and-reports>

Integrated Annual Report (IAR)

With effect from today, the Integrated Annual Report will be available on the Life Healthcare website at: <https://www.lifehealthcare.co.za/investor-relations/results-and-reports>

Dunkeld

12 December 2023

Equity Sponsor and Debt Sponsor

RAND MERCHANT BANK (a division of FirstRand Bank Limited)