

Oceana Group Limited  
Incorporated in the Republic of South Africa  
(Registration number 1939/001730/06)  
JSE / A2X Share Code: OCE  
NSX Share Code: OCG  
ISIN Number: ZAE000025284  
("Oceana" or "the Company" or "the Group")

## AVAILABILITY OF ANNUAL FINANCIAL STATEMENTS, INTEGRATED REPORT AND NOTICE OF ANNUAL GENERAL MEETING

### 1. Annual Financial Statements

Oceana shareholders ("Shareholders") are advised that Oceana issued its audited annual financial statements for the financial year ended 30 September 2023 ("AFS") which were published on Monday, 27 November 2023. The AFS are available on the Company's website at <https://www.oceana.co.za/investors-information-financial-results>.

### 2. Availability of FY2023 Annual Reporting Suite

Shareholders are advised that an electronic version of the Oceana 2023 Integrated Report, the 2023 Sustainability Report, the Notice of the Annual General Meeting ("Notice") and Proxy Form are available on the Group's website at <https://www.oceana.co.za/investors-information-integrated-reports>. The full 2023 Reporting Suite will also be available via ShareHub. Shareholders who have not yet registered on ShareHub can access further information at <http://www.sharehub.co.za/>. There is no cost to shareholders to register for or utilise this service. Shareholders who wish to receive a printed copy of any of the documents in the 2023 Reporting Suite may request same from the Company Secretary at [companysecretary@oceana.co.za](mailto:companysecretary@oceana.co.za).

### 3. Notice of Annual General Meeting

Notice is hereby given that the Annual General Meeting ("AGM") of Oceana shareholders will be held at 7th Floor, Oceana House, 25 Jan Smuts Street, Foreshore, Cape Town at 14:00 on Tuesday, 6 February 2024 to transact the business stated in the Notice of the AGM.

An electronic version of the Notice, is available for Shareholders to access on the Group's website at <https://www.oceana.co.za/investors-information-integrated-reports>.

Record Date to determine shareholders who are entitled to receive the Notice:	Friday, 01 December 2023
Last day to trade in order to be eligible to attend and vote at the AGM:	Tuesday, 23 January 2024
Record Date to determine shareholders that may attend and vote at the AGM:	Friday, 26 January 2024

For administrative purposes only proxy forms:

- may be delivered to the Company's Transfer Secretaries, JSE Investor Services South Africa Proprietary Limited, by hand at 13th Floor, 19 Ameshoff, Braamfontein, 2001, via post at PO Box 4844, Johannesburg, 2000, or via email at [MeetFax@jseinvestorservices.co.za](mailto:MeetFax@jseinvestorservices.co.za), by 14:00 on Monday, 5 February 2024;
- and thereafter, to the Company, for the attention of the Group Company Secretary at [companysecretary@oceana.co.za](mailto:companysecretary@oceana.co.za)

Any forms of proxy not submitted by this time may nevertheless be submitted prior to the proxy exercising a shareholder's rights at the AGM as follows:

- to the Company's Transfer Secretaries, via email at [MeetFax@jseinvestorservices.co.za](mailto:MeetFax@jseinvestorservices.co.za); or
- to the Chairman of the AGM via email at [companysecretary@oceana.co.za](mailto:companysecretary@oceana.co.za)

Shareholders who wish to receive a printed copy of the AFS, Integrated Report, Sustainability Report and / or Notice should contact the Company Secretary at [companysecretary@oceana.co.za](mailto:companysecretary@oceana.co.za) or JSE Investor Services Proprietary Limited, the Company's transfer secretaries at [MeetFax@jseinvestorservices.co.za](mailto:MeetFax@jseinvestorservices.co.za).

#### 4. Availability of B-BBEE Compliance Certificate

Shareholders are advised that the annual compliance certificate in terms of Section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act No.46 of 2013, is available on the Group's website at <https://www.oceana.co.za/governance-compliance-and-king-iv>.

Cape Town

11 December 2023

Sponsor – Primary Listing

The Standard Bank of South Africa Limited

Namibian Sponsor – Secondary Listing

Old Mutual Investment Services (Namibia) Proprietary Limited