## RMB HOLDINGS LIMITED (Incorporated in the Republic of South Africa) (Registration number 1987/005115/06) ISIN: ZAE000024501 JSE ordinary share code: RMH ("RMH" or "the Company")

## TRADING STATEMENT

Pursuant to paragraph 3.4(b) of the JSE Listings Requirements, RMH is required to advise shareholders as soon as it is reasonably certain that the benchmark will differ by more than 20% from the previous corresponding period, in this instance, 30 September 2022.

Shareholders are reminded that RMH changed its year-end from March to September. Consequently, the audited results for the six months ended 30 September 2023 will incorporate audited results for the year ended 31 March 2023 for comparative purposes. In contrast to this, the benchmark will differ by less than 20%.

RMH provides the following guidance to its shareholders concerning RMH's net asset value per share for the 30 September 2023 period:

Cents		Expected 30 September 2023		Range
Net value	asset	95.0-115.0	238.6	(60%) - (52%)

\* Shareholders are reminded that a special dividend of 141.67 cents per share was paid by RMH on the 10 October 2022. If the 30 September 2022 Net asset value is adjusted for the special dividend the benchmark will differ by less than 20%.

The financial information on which this trading statement is based has not been reviewed and reported on by RMH's external auditors.

Bryanston
11 December 2023

Sponsor BSM Sponsors Proprietary Limited