
Sebata Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 1998/003821/06)
Share code: SEB ISIN: ZAE000260493
(“**Sebata**” or “**the Company**”)

TRADING STATEMENT

In terms of the Listings Requirements of the JSE Limited, companies are required to publish a trading statement as soon as they become reasonably certain that the financial results for the period to be reported on will differ by more than 20% from that of the previous corresponding period.

Accordingly, a review of the financial results for the six months ended 30 September 2023 by management has indicated that:

- basic loss per share (“**LPS**”) is expected to be between cents 9.40 and 10.43 cents, reflecting an increase of between 81% and 101% compared to the LPS of 5.19 cents for the six months ended 30 September 2022; and
- headline loss per share (“**HLPS**”) is expected to be between 9.39 cents and 10.44 cents, reflecting an increase of between 78% and 98% compared to the HLPS of 5.27 cents for the six months ended 30 September 2022.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company’s auditors. Sebata’s financial results are expected to be released on SENS on or about 12 December 2023.

Johannesburg
11 December 2023

Sponsor
Merchantec Capital