

TONGAAT HULETT LIMITED

(Incorporated in the Republic of South Africa)

Registration number: 1892/000610/06

Share code: TON

ISIN: ZAE000096541

("Tongaat Hulett" or "Company")



NOTICE TO AFFECTED PERSONS OF TONGAAT HULETT LIMITED

Shareholders are referred to the SENS released on 6 December 2023 whereby shareholders were advised of the judgement made and the two urgent applications to the High Court of South Africa, KwaZulu Natal Local Division, Durban (the "**Court**") (the "**Urgent Applications**"). Shareholders were further advised on 7 December 2023 that the Company has opposed both of the Urgent Applications and the 151 Meeting has been adjourned to 14 December 2023.

In accordance with section 128 of the Act, as amended, ("the Act"), read together with sections 144(3)(a), 145(1)(a) and 146(a) of the Act, Affected Persons have been advised in a further Notice ("**the Notice**") issued on 8 December 2023 that RGS Group Holdings Limited, the Industrial Development Corporation of South Africa Limited, and Vision Investments 155 (Proprietary) Limited in their capacity as "affected persons" in the business rescue proceedings of the Company, have given notice of their intention to oppose the Urgent Applications launched on 5 December 2023.

Copies of the abovementioned notices of intention to oppose and intervene are available on the Tongaat Hulett website at: www.tongaat.com, under the 'Business Rescue' tab.

8 December 2023

Sponsor
PSG Capital

