

LIFE HEALTHCARE GROUP HOLDINGS LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration number 2003/002733/06)  
ISIN: ZAE000145892  
JSE and A2X share code: LHC  
(Life Healthcare or the Company and, together with its affiliates,  
the Group)

LIFE HEALTHCARE FUNDING LIMITED  
(Incorporated in the Republic of South  
Africa with limited liability)  
(Registration number 2016/273566/06)  
Bond company code: LHFI  
(Life Healthcare Funding)

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## RESULTS OF THE GENERAL MEETING

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*Capitalised terms not defined in this announcement have the meaning given to such terms in the Terms Announcement and the Circular.*

### 1. INTRODUCTION

Shareholders are referred to the Circular distributed on Thursday, 9 November 2023 relating to the proposed disposal of Life Healthcare's interests in Alliance Medical Group to iCON Infrastructure, which incorporated a notice of general meeting of Shareholders to approve the resolution required to authorise and implement the Transaction.

### 2. RESULTS OF THE GENERAL MEETING

Shareholders are hereby advised that pursuant to the General Meeting, held on Friday, 8 December 2023, the ordinary resolution required to authorise and implement the Transaction was approved by the requisite majority of votes. Details of the results of the voting at the General Meeting are set out below:

Resolution	Votes cast disclosed as a percentage in relation to the total number of Shares voted at the meeting		Number of Shares voted	Shares voted disclosed as a percentage in relation to the total issued Shares*	Shares abstained disclosed as a percentage in relation to the total issued Shares*
	For	Against			
<b>Ordinary Resolution</b> Approval of the Transaction in terms of the Listings Requirements	100,00%	0.00%	1 201 202 758	81,86%	0,02%

\* The total number of Shares in issue as at the General Meeting record date was: 1 467 349 162 Shares.

### 3. CONDITIONS PRECEDENT TO THE TRANSACTION

Shareholders and noteholders are further advised that Conditions Precedent, as defined in the Sale and Purchase Agreement and as set out in the Circular, which have been satisfied, include:

- Unconditional clearance received for three of the four regulatory conditions precedent as defined under the Regulatory Condition, including merger control clearance in Ireland, Foreign Investment Clearance in Germany, and Foreign Investment Clearance in Italy;

- Life Healthcare lender related conditions precedent including the DMTN Guarantee Release Condition and guarantee release conditions for term loan and general banking facilities in South Africa; and
- Ordinary resolution in terms of section 9 of the JSE Listings Requirements being approved by Shareholders at the General Meeting of Shareholders.

Following the passing of the ordinary resolution by Shareholders, the only regulatory condition precedent to the Transaction outstanding is Foreign Investment Clearance in Austria. The Transaction is still expected to close in the first quarter of 2024.

The Company will keep Shareholders and noteholders apprised, and a further announcement will be released on SENS, regarding the fulfilment of the remaining condition precedent and the implementation of the Transaction.

Dunkeld

8 December 2023

**Sponsor and Debt Sponsor**

Rand Merchant Bank, a division of FirstRand Bank Limited