

OCTODEC INVESTMENTS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1956/002868/06)
LEI number: 3789136JI0BKTUSZ8813
JSE share code: OCT ISIN: ZAE000192258
JSE alpha code: OCTI
(Approved as a REIT by the JSE)
("Octodec" or the "Company")



NO CHANGE STATEMENT, AVAILABILITY OF INTEGRATED REPORT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders and noteholders are advised that Octodec's integrated report, incorporating the audited annual financial statements for the year ended 31 August 2023, (on which the Company's auditors expressed an unmodified audit opinion), is available on the Company's website, <https://octodec.co.za/investor-information/#financial-reports> and contains no changes from the condensed annual results for the year ended 31 August 2023, which were released on SENS on Wednesday, 1 November 2023.

The integrated report has been dispatched to shareholders today, Thursday, 7 December 2023 and contains a notice of the annual general meeting ("AGM"), which will be held on Thursday, 1 February 2024 at 10:00, through electronic participation only as provided for by the JSE Limited, the provisions of the Companies Act 71 of 2008, as amended, and the Company's memorandum of incorporation.

Shareholders wishing to participate in this virtual AGM should contact The Meeting Specialist ("TMS") by emailing proxy@tmsmeetings.co.za or alternatively contacting them on +27 (0)84 433 4836 / +27 (0)81 711 4255 / +27 (0)61 440 0654 as soon as possible, but ideally no later than 10:00 on Tuesday, 30 January 2024 to register to gain access to its electronic communication platform ("**the Platform**") for the purpose of enabling all shareholders, who are present at the AGM, to communicate concurrently with each other, without an intermediary, and to participate in and exercise their voting rights at the AGM.

Notwithstanding the foregoing, any shareholder who wishes to attend the AGM is entitled to contact TMS at any time prior to the commencement of the AGM, in order to be verified and provided with access to the Platform by TMS. TMS is obliged to validate this information with your CSDP before providing you with the necessary means to access the Platform.

The last day to trade in order to be eligible to participate in and vote at the AGM is Tuesday, 23 January 2024 and the record date for voting purposes is Friday, 26 January 2024.

7 December 2023

Sponsor

JAVACAPITAL

Debt Sponsor

