

TONGAAT HULETT LIMITED

(Incorporated in the Republic of South Africa)

Registration number: 1892/000610/06

Share code: TON

ISIN: ZAE000096541

("Tongaat Hulett" or "Company")



FURTHER URGENT NOTICE TO AFFECTED PERSONS OF TONGAAT HULETT LIMITED

Shareholders are referred to the SENS released on 6 December 2023 whereby shareholders were advised of the judgement made and the two urgent applications to the High Court of South Africa, KwaZulu Natal Local Division, Durban (the "**Court**") (the "**Urgent Applications**").

The Company has opposed both of the Urgent Applications. The parties have agreed a timetable for the exchange of pleadings, and the Urgent Applications will be heard on 13 December 2023.

In the interim, on 7 December 2023, the Court has ordered the adjournment of the meeting ("**151 Meeting**"), which is to be held in terms of Section 151 of the Act, from Friday, 8 December 2023 to Thursday, 14 December 2023.

Affected Persons are reminded that all documentation, information and notifications relevant to the business rescue proceedings of the Company, are available for review and/or download on the Tongaat Hulett website at: www.tongaat.com under the 'Business Rescue' tab.

Any further queries can be directed to the Company and the business rescue team at BR@tongaat.com

7 December 2023

Sponsor
PSG Capital



PSG CAPITAL