

ABSA BANK LIMITED

(Incorporated with limited liability in South Africa under registration number 1986/004794/06)

Bond Issuer Code: ABSP

("Absa")

PARTIAL REDEMPTION OF PARTIAL REDEMPTION OF AMB317; AMB318; AMB320; ASN322; ASN324; ASN414; ASN502; ASN676; ASN731; ASN749; ASN773; ASN811; ASN873; ASN910; ASN911; ASN946 AND ASN970

Absa Bank Limited wishes to advise noteholders of a partial capital redemption of its AMB317; AMB318; AMB320; ASN322; ASN324; ASN414; ASN502; ASN676; ASN731; ASN749; ASN773; ASN811; ASN873; ASN910; ASN911; ASN946 and ASN970 notes (the "Notes"), following client requests to partially unwind the respective Notes. Following the repurchase of the unwind units, the Notes will be partially redeemed with effect from **Friday, 8 December 2023**

JSE SHORT CODE	ISIN	Partial Capital Redemption (Units)	Units Outstanding After Partial Capital Redemption
AMB317	ZAE000322210	500	48,795
AMB318	ZAE000322293	501	60,313
AMB320	ZAE000324042	5,000	55,046
ASN322	ZAE000271078	15	15,287
ASN324	ZAE000271292	1,732	65,762
ASN414	ZAE000284808	3,002	13,408
ASN502	ZAE000291597	800	11,999
ASN676	ZAE000301669	800	17,182
ASN731	ZAE000304218	6,800	57,804
ASN749	ZAE000304937	4,700	42,075
ASN773	ZAE000306056	2,200	74,003
ASN811	ZAE000309647	6,653	116,338
ASN873	ZAE000311858	498	127,895
ASN910	ZAE000313862	7,179	230,786
ASN911	ZAE000313953	150	67,026
ASN946	ZAE000315800	2,713	76,226
ASN970	ZAE000317426	36,953	50,261

All settlements happen outside of Strate.

06 November 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

