

ABSA BANK LIMITED
(Registration number 1986/004794/06)

JSE Alpha Code: ASN304
ISIN: ZAE000267639
JSE Alpha Code: ASN305
ISIN: ZAE000267647
JSE Alpha Code: ASN306
ISIN: ZAE000267654
JSE Alpha Code: ASN307
ISIN: ZAE000267662
JSE Alpha Code: ASN309
ISIN: ZAE000267688
JSE Alpha Code: ASN521
ISIN: ZAE000292470

REDEMPTION OF ASN304; ASN305; ASN306; ASN307; ASN309 AND ASN521 FINANCIAL INSTRUMENTS

Noteholders are advised of the expiries of the ASN304; ASN305; ASN306; ASN307; ASN309 and ASN521 Notes.

Full Note details are as follows:

JSE Short Code	ABMBSN304
JSE Alpha Code	ASN304
JSE Long Code	ABMBSN304-04December2023
ISIN	ZAE000267639
Initial Issue Size	13,190
Payment (per unit)*	Will be advised on or before Monday, 04 December 2023
Finalisation Date by 11:00	Monday, 04 December 2023
Last Date to Trade	Monday, 11 December 2023
Suspension	Tuesday, 12 December 2023
Record Date	Thursday, 14 December 2023
Payment Date*	Monday, 18 December 2023
Termination Date	Tuesday, 19 December 2023

Full Note details are as follows:

JSE Short Code	ABMBSN305
JSE Alpha Code	ASN305
JSE Long Code	ABMBSN305-07December2023
ISIN	ZAE000267647
Initial Issue Size	41,092
Payment (per unit)*	Will be advised on or before Thursday, 07 December 2023
Finalisation Date by 11:00	Thursday, 07 December 2023
Last Date to Trade	Thursday, 14 December 2023
Suspension	Monday, 18 December 2023
Record Date	Wednesday, 20 December 2023
Payment Date*	Thursday, 21 December 2023
Termination Date	Friday, 22 December 2023

Full Note details are as follows:

JSE Short Code	ABMBSN521
JSE Alpha Code	ASN521
JSE Long Code	ABMBSN521-08DECEMBER2023
ISIN	ZAE000292470
Initial Issue Size	25,701
Finalisation Date by 11:00	Friday, 08 December 2023
Last Date to Trade	Thursday, 14 December 2023
Suspension	Monday, 18 December 2023
Record Date	Wednesday, 20 December 2023
Payment Date*	Thursday, 21 December 2023
Termination Date	Friday, 22 December 2023

Full Note details are as follows:

JSE Short Code	ABMBSN306
JSE Alpha Code	ASN306
JSE Long Code	ABMBSN306-14December2023
ISIN	ZAE000267654
Initial Issue Size	60,992
Payment (per unit)*	Will be advised on or before Thursday, 14 December 2023
Finalisation Date by 11:00	Thursday, 14 December 2023
Last Date to Trade	Thursday, 21 December 2023
Suspension	Friday, 22 December 2023
Record Date	Thursday, 28 December 2023
Payment Date*	Friday, 29 December 2023
Termination Date	Tuesday, 02 January 2024

Full Note details are as follows:

JSE Short Code	ABMBSN307
JSE Alpha Code	ASN307
JSE Long Code	ABMBSN307-14December2023
ISIN	ZAE000267662
Initial Issue Size	15,213
Payment (per unit)*	Will be advised on or before Thursday, 14 December 2023
Finalisation Date by 11:00	Thursday, 14 December 2023
Last Date to Trade	Thursday, 21 December 2023
Suspension	Friday, 22 December 2023
Record Date	Thursday, 28 December 2023
Payment Date*	Friday, 29 December 2023
Termination Date	Tuesday, 02 January 2024

Full Note details are as follows:

JSE Short Code	ABMBSN309
JSE Alpha Code	ASN309
JSE Long Code	ABMBSN309-18December2023
ISIN	ZAE000267688
Initial Issue Size	20,002
Payment (per unit)*	Will be advised on or before Monday, 18 December 2023
Finalisation Date by 11:00	Monday, 18 December 2023
Last Date to Trade	Wednesday, 27 December 2023
Suspension	Thursday, 28 December 2023
Record Date	Tuesday, 02 January 2024
Payment Date*	Wednesday, 03 January 2024
Termination Date	Thursday, 04 January 2024

*All settlements happen outside of Strate.

27 November 2023

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

